Instructions For Handwritten Forms

Guidelines

- Do not use red ink. Use blue or black ink.
- Do not use dollar signs, commas, or other punctuation marks.

Printing

- Set page scaling to "none." The Auto-Rotate and Center checkbox should be unchecked.
- Do not select "print on both sides of paper."

Before Sending

- Do not submit photocopies of returns. Submit originals only.
- Do not mix form types.
For calendar year 2020, or fiscal year beginning (MM-DD) _____ = 20 and ending (MM-DD-YY) = ____

Your Social Security Number

Spouse’s Social Security Number

N.C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of your overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of $_____________________. To designate your overpayment to the Fund, enter the amount of your designation on Page 2, Line 31. (See instructions for information about the Fund.)

Out of Country  Fill in circle if you, or if married filing jointly, your spouse were out of the country on April 15, 2021, and a U.S. citizen or resident.

Deceased Taxpayer Information

Enter date of death of deceased taxpayer or deceased spouse.

Residency Status

Were you a resident of N.C. for the entire year?

Was your spouse a resident for the entire year?

Veteran Information

Are you a veteran?

Is your spouse a veteran?

Federal Extension

Were you granted an automatic extension to file your 2020 federal income tax return (Form 1040)?
16. Tax Credits (From Form D-400TC, Part 3, Line 19)

17. Subtract Line 16 from Line 15

18. Consumer Use Tax (See instructions)
   If you certify that no Consumer Use Tax is due, fill in circle.

19. Add Lines 17 and 18

   a. Your tax withheld
   b. Spouse’s tax withheld

21. Other Tax Payments
   a. 2020 estimated tax
   b. Paid with extension
   c. Partnership
   d. S Corporation

22. Amended Returns Only - Previous payments (See “Amended Returns” in instructions)

23. Total Payments - Add Lines 20a through 22

24. Amended Returns Only - Previous refunds (See “Amended Returns” in instructions)

25. Subtract Line 24 from Line 23. (If less than zero, see instructions.)

26. a. Tax Due - If Line 19 is more than Line 25, subtract Line 25 from Line 19.
   Otherwise, go to Line 28.
   b. Penalties
   c. Interest

27. Total Due - Add Lines 26a, 26d, and 26e
   If amount on Line 25 is negative, fill in circle.
   Example:

28. Overpayment - If Line 19 is less than Line 25, subtract Line 19 from Line 25.

29. Amount of Line 28 to be applied to 2021 Estimated Income Tax

30. Contribution to the N.C. Nongame and Endangered Wildlife Fund

31. Contribution to the N.C. Education Endowment Fund

32. Contribution to the N.C. Breast and Cervical Cancer Control Program

33. Add Lines 29 through 32

34. Subtract Line 33 from Line 28. This is the Amount To Be Refunded
   For direct deposit, file electronically

I declare and certify that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Your Signature Date

If you claim a partnership payment on Line 21c or S corporation payment on Line 21d, you must attach a copy of the NC K-1.

If you are NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640

Contact Phone Number (Include area code)