

# Instructions for Web Fill-In Forms

## Getting Started

Save the PDF to  
your computer



Use the latest  
version of Adobe  
Acrobat Reader  
to complete the  
form.



## Guidelines

Do not handwrite  
any information



Do not use  
commas when  
entering amounts

Enter Whole U.S. Dollars Only ☐

▶ 1. 99,999

Enter Whole U.S. Dollars Only ☒

▶ 1. 99999

Do not use brackets for  
negative numbers. Use  
a minus sign to show  
the amount is negative.

Enter Whole U.S. Dollars Only ☐

▶ 1. [99999]

Enter Whole U.S. Dollars Only ☒

▶ 1. -99999

## Printing

Use the print icon on  
the form to ensure  
you have completed  
all required fields.



Do not select "print  
on both sides of the  
paper."

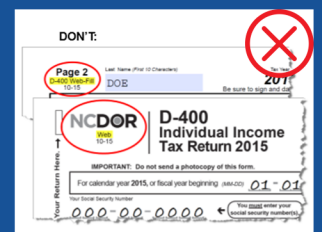


Set the page scaling  
to "none." The Auto-  
Rotate and Center  
checkbox should be  
unchecked.



## Before Sending...

Do not mix form  
types



Do not submit  
photocopies of  
returns. Submit  
original returns only.



# E-536R Schedule of County Sales and Use Taxes for Claims for Refund

|            |                          |            |                    |
|------------|--------------------------|------------|--------------------|
| Account ID | Period Ending (MM-DD-YY) | Legal Name | DOR<br>Use<br>Only |
|------------|--------------------------|------------|--------------------|

## Part A. County Breakdown of Tax Reported on Applicable Claim for Refund

Enter the total tax for each county in the appropriate column. On the "Total" row calculate the total tax reported in each column. The total should match the amount in the "Tax" column for each rate on your Claim for Refund.

| County and Code | County 2.00% Tax | County 2.25% Tax | Transit 0.50% Tax |
|-----------------|------------------|------------------|-------------------|
| Alamance        | 1                |                  |                   |
| Alexander       | 2                |                  |                   |
| Alleghany       | 3                |                  |                   |
| Anson           | 4                |                  |                   |
| Ashe            | 5                |                  |                   |
| Avery           | 6                |                  |                   |
| Beaufort        | 7                |                  |                   |
| Bertie          | 8                |                  |                   |
| Bladen          | 9                |                  |                   |
| Brunswick       | 10               |                  |                   |
| Buncombe        | 11               |                  |                   |
| Burke           | 12               |                  |                   |
| Cabarrus        | 13               |                  |                   |
| Caldwell        | 14               |                  |                   |
| Camden          | 15               |                  |                   |
| Carteret        | 16               |                  |                   |
| Caswell         | 17               |                  |                   |
| Catawba         | 18               |                  |                   |
| Chatham         | 19               |                  |                   |
| Cherokee        | 20               |                  |                   |
| Chowan          | 21               |                  |                   |
| Clay            | 22               |                  |                   |
| Cleveland       | 23               |                  |                   |
| Columbus        | 24               |                  |                   |
| Craven          | 25               |                  |                   |
| Cumberland      | 26               |                  |                   |

| Account ID | Period Ending (MM-DD-YY) | Legal Name |
|------------|--------------------------|------------|
|            |                          |            |

| County and Code  | County 2.00% Tax | County 2.25% Tax | Transit 0.50% Tax |
|------------------|------------------|------------------|-------------------|
| <b>Currituck</b> | <b>27</b>        |                  |                   |
| <b>Dare</b>      | <b>28</b>        |                  |                   |
| <b>Davidson</b>  | <b>29</b>        |                  |                   |
| <b>Davie</b>     | <b>30</b>        |                  |                   |
| <b>Duplin</b>    | <b>31</b>        |                  |                   |
| <b>Durham</b>    | <b>32</b>        |                  |                   |
| <b>Edgecombe</b> | <b>33</b>        |                  |                   |
| <b>Forsyth</b>   | <b>34</b>        |                  |                   |
| <b>Franklin</b>  | <b>35</b>        |                  |                   |
| <b>Gaston</b>    | <b>36</b>        |                  |                   |
| <b>Gates</b>     | <b>37</b>        |                  |                   |
| <b>Graham</b>    | <b>38</b>        |                  |                   |
| <b>Granville</b> | <b>39</b>        |                  |                   |
| <b>Greene</b>    | <b>40</b>        |                  |                   |
| <b>Guilford</b>  | <b>41</b>        |                  |                   |
| <b>Halifax</b>   | <b>42</b>        |                  |                   |
| <b>Harnett</b>   | <b>43</b>        |                  |                   |
| <b>Haywood</b>   | <b>44</b>        |                  |                   |
| <b>Henderson</b> | <b>45</b>        |                  |                   |
| <b>Hertford</b>  | <b>46</b>        |                  |                   |
| <b>Hoke</b>      | <b>47</b>        |                  |                   |
| <b>Hyde</b>      | <b>48</b>        |                  |                   |
| <b>Iredell</b>   | <b>49</b>        |                  |                   |
| <b>Jackson</b>   | <b>50</b>        |                  |                   |
| <b>Johnston</b>  | <b>51</b>        |                  |                   |
| <b>Jones</b>     | <b>52</b>        |                  |                   |
| <b>Lee</b>       | <b>53</b>        |                  |                   |
| <b>Lenoir</b>    | <b>54</b>        |                  |                   |
| <b>Lincoln</b>   | <b>55</b>        |                  |                   |
| <b>Macon</b>     | <b>56</b>        |                  |                   |
| <b>Madison</b>   | <b>57</b>        |                  |                   |

| Account ID | Period Ending (MM-DD-YY) | Legal Name |
|------------|--------------------------|------------|
|            |                          |            |

| County and Code     | County 2.00% Tax | County 2.25% Tax | Transit 0.50% Tax |
|---------------------|------------------|------------------|-------------------|
| <b>Martin</b>       | <b>58</b>        |                  |                   |
| <b>McDowell</b>     | <b>59</b>        |                  |                   |
| <b>Mecklenburg</b>  | <b>60</b>        |                  |                   |
| <b>Mitchell</b>     | <b>61</b>        |                  |                   |
| <b>Montgomery</b>   | <b>62</b>        |                  |                   |
| <b>Moore</b>        | <b>63</b>        |                  |                   |
| <b>Nash</b>         | <b>64</b>        |                  |                   |
| <b>New Hanover</b>  | <b>65</b>        |                  |                   |
| <b>Northampton</b>  | <b>66</b>        |                  |                   |
| <b>Onslow</b>       | <b>67</b>        |                  |                   |
| <b>Orange</b>       | <b>68</b>        |                  |                   |
| <b>Pamlico</b>      | <b>69</b>        |                  |                   |
| <b>Pasquotank</b>   | <b>70</b>        |                  |                   |
| <b>Pender</b>       | <b>71</b>        |                  |                   |
| <b>Perquimans</b>   | <b>72</b>        |                  |                   |
| <b>Person</b>       | <b>73</b>        |                  |                   |
| <b>Pitt</b>         | <b>74</b>        |                  |                   |
| <b>Polk</b>         | <b>75</b>        |                  |                   |
| <b>Randolph</b>     | <b>76</b>        |                  |                   |
| <b>Richmond</b>     | <b>77</b>        |                  |                   |
| <b>Robeson</b>      | <b>78</b>        |                  |                   |
| <b>Rockingham</b>   | <b>79</b>        |                  |                   |
| <b>Rowan</b>        | <b>80</b>        |                  |                   |
| <b>Rutherford</b>   | <b>81</b>        |                  |                   |
| <b>Sampson</b>      | <b>82</b>        |                  |                   |
| <b>Scotland</b>     | <b>83</b>        |                  |                   |
| <b>Stanly</b>       | <b>84</b>        |                  |                   |
| <b>Stokes</b>       | <b>85</b>        |                  |                   |
| <b>Surry</b>        | <b>86</b>        |                  |                   |
| <b>Swain</b>        | <b>87</b>        |                  |                   |
| <b>Transylvania</b> | <b>88</b>        |                  |                   |

|            |                          |            |
|------------|--------------------------|------------|
| Account ID | Period Ending (MM-DD-YY) | Legal Name |
|------------|--------------------------|------------|

County and Code

County 2.00% Tax

County 2.25% Tax

Transit 0.50% Tax

|            |     |
|------------|-----|
| Tyrrell    | 89  |
| Union      | 90  |
| Vance      | 91  |
| Wake       | 92  |
| Warren     | 93  |
| Washington | 94  |
| Watauga    | 95  |
| Wayne      | 96  |
| Wilkes     | 97  |
| Wilson     | 98  |
| Yadkin     | 99  |
| Yancey     | 100 |

Enter the total tax reported in each column.  
The total should match the amount in the  
"Tax" column for each rate on your Claim  
for Refund.

Total Tax

Total Tax

Total Tax

**Part B. Total Tax Reported on Claim for Refund**

Enter the total tax amount from your Claim for Refund in the appropriate row below.

Total Tax

2% Food Rate Tax 1 0 1

1% Additional County Rate Tax 0 6 0

Office Use Only




**General Instructions:**

Food, county, and transit tax amounts entered on the claim for refund must equal the total amounts by rate on Form E-536R. This chart reflects the county sales and use tax rate and transit tax rate in effect for periods beginning April 1, 2019 and forward. If a county levied a transit tax rate, the transit tax rate is in addition to the county sales and use tax rate. If a date other than April 1, 2019 is listed in this chart, the date is the first day on which a rate increase applied in the county and the new rate applies from that day forward. Rates prior to April 1, 2019 can be found at [ncdor.gov](http://ncdor.gov).

*Example: Alleghany County lists "4-1-19" in the "County 2.00%" column and "10-1-22" in the "County 2.25%" column. This means from April 1, 2019 through September 30, 2022 the county rate of sales and use tax in Alleghany County was 2.00% and from October 1, 2022 until the present, the county rate of sales and use tax in Alleghany County is 2.25%.*

| County    | County 2.00% | County 2.25% | Transit 0.50% | Add'l County 1% |
|-----------|--------------|--------------|---------------|-----------------|
| Alamance  | 4-1-19       |              |               |                 |
| Alexander |              | 4-1-19       |               |                 |
| Alleghany | 4-1-19       | 10-1-22      |               |                 |

| County | County 2.00% | County 2.25% | Transit 0.50% | Add'l County 1% |
|--------|--------------|--------------|---------------|-----------------|
| Anson  |              | 4-1-19       |               |                 |
| Ashe   |              | 4-1-19       |               |                 |
| Avery  | 4-1-19       |              |               |                 |

## General Instructions:

| County     | County<br>2.00% | County<br>2.25% | Transit<br>0.50% | Add'l<br>County 1% |
|------------|-----------------|-----------------|------------------|--------------------|
| Beaufort   | 4-1-19          |                 |                  |                    |
| Bertie     | 4-1-19          | 7-1-20          |                  |                    |
| Bladen     | 4-1-19          |                 |                  |                    |
| Brunswick  | 4-1-19          |                 |                  |                    |
| Buncombe   |                 | 4-1-19          |                  |                    |
| Burke      | 4-1-19          |                 |                  |                    |
| Cabarrus   |                 | 4-1-19          |                  |                    |
| Caldwell   | 4-1-19          |                 |                  |                    |
| Camden     | 4-1-19          |                 |                  |                    |
| Carteret   | 4-1-19          |                 |                  |                    |
| Caswell    | 4-1-19          |                 |                  |                    |
| Catawba    |                 | 4-1-19          |                  |                    |
| Chatham    | 4-1-19          | 10-1-20         |                  |                    |
| Cherokee   |                 | 4-1-19          |                  |                    |
| Chowan     | 4-1-19          |                 |                  |                    |
| Clay       |                 | 4-1-19          |                  |                    |
| Cleveland  | 4-1-19          |                 |                  |                    |
| Columbus   | 4-1-19          |                 |                  |                    |
| Craven     | 4-1-19          |                 |                  |                    |
| Cumberland |                 | 4-1-19          |                  |                    |
| Currituck  | 4-1-19          |                 |                  |                    |
| Dare       | 4-1-19          |                 |                  |                    |
| Davidson   |                 | 4-1-19          |                  |                    |
| Davie      | 4-1-19          |                 |                  |                    |
| Duplin     |                 | 4-1-19          |                  |                    |
| Durham     |                 | 4-1-19          | 4-1-19           |                    |
| Edgecombe  |                 | 4-1-19          |                  |                    |
| Forsyth    | 4-1-19          | 7-1-20          |                  |                    |
| Franklin   | 4-1-19          |                 |                  |                    |
| Gaston     |                 | 4-1-19          |                  |                    |
| Gates      | 4-1-19          |                 |                  |                    |
| Graham     |                 | 4-1-19          |                  |                    |
| Granville  | 4-1-19          |                 |                  |                    |
| Greene     |                 | 4-1-19          |                  |                    |
| Guilford   | 4-1-19          |                 |                  |                    |
| Halifax    |                 | 4-1-19          |                  |                    |
| Harnett    |                 | 4-1-19          |                  |                    |
| Haywood    |                 | 4-1-19          |                  |                    |
| Henderson  | 4-1-19          |                 |                  |                    |
| Hertford   |                 | 4-1-19          |                  |                    |
| Hoke       | 4-1-19          |                 |                  |                    |
| Hyde       | 4-1-19          |                 |                  |                    |
| Iredell    | 4-1-19          |                 |                  |                    |
| Jackson    |                 | 4-1-19          |                  |                    |
| Johnston   | 4-1-19          |                 |                  |                    |
| Jones      |                 | 4-1-19          |                  |                    |
| Lee        |                 | 4-1-19          |                  |                    |

| County       | County<br>2.00% | County<br>2.25% | Transit<br>0.50% | Add'l<br>County 1% |
|--------------|-----------------|-----------------|------------------|--------------------|
| Lenoir       | 4-1-19          |                 |                  |                    |
| Lincoln      |                 | 4-1-19          |                  |                    |
| Macon        | 4-1-19          |                 |                  |                    |
| Madison      | 4-1-19          | 10-1-20         |                  |                    |
| Martin       |                 | 4-1-19          |                  |                    |
| McDowell     | 4-1-19          |                 |                  |                    |
| Mecklenburg  | 4-1-19          |                 | 4-1-19           | 7-1-26             |
| Mitchell     | 4-1-19          |                 |                  |                    |
| Montgomery   |                 | 4-1-19          |                  |                    |
| Moore        |                 | 4-1-19          |                  |                    |
| Nash         | 4-1-19          |                 |                  |                    |
| New Hanover  |                 | 4-1-19          |                  |                    |
| Northampton  | 4-1-19          |                 |                  |                    |
| Onslow       |                 | 4-1-19          |                  |                    |
| Orange       |                 | 4-1-19          | 4-1-19           |                    |
| Pamlico      | 4-1-19          |                 |                  |                    |
| Pasquotank   |                 | 4-1-19          |                  |                    |
| Pender       | 4-1-19          |                 |                  |                    |
| Perquimans   | 4-1-19          |                 |                  |                    |
| Person       | 4-1-19          |                 |                  |                    |
| Pitt         |                 | 4-1-19          |                  |                    |
| Polk         | 4-1-19          |                 |                  |                    |
| Randolph     |                 | 4-1-19          |                  |                    |
| Richmond     | 4-1-19          |                 |                  |                    |
| Robeson      |                 | 4-1-19          |                  |                    |
| Rockingham   |                 | 4-1-19          |                  |                    |
| Rowan        |                 | 4-1-19          |                  |                    |
| Rutherford   |                 | 4-1-19          |                  |                    |
| Sampson      |                 | 4-1-19          |                  |                    |
| Scotland     | 4-1-19          |                 |                  |                    |
| Stanly       |                 | 4-1-19          |                  |                    |
| Stokes       | 4-1-19          |                 |                  |                    |
| Surry        |                 | 4-1-19          |                  |                    |
| Swain        |                 | 4-1-19          |                  |                    |
| Transylvania | 4-1-19          |                 |                  |                    |
| Tyrrell      | 4-1-19          |                 |                  |                    |
| Union        | 4-1-19          |                 |                  |                    |
| Vance        | 4-1-19          |                 |                  |                    |
| Wake         | 4-1-19          |                 | 4-1-19           |                    |
| Warren       | 4-1-19          |                 |                  |                    |
| Washington   | 4-1-19          | 7-1-24          |                  |                    |
| Watauga      | 4-1-19          |                 |                  |                    |
| Wayne        | 4-1-19          |                 |                  |                    |
| Wilkes       |                 | 4-1-19          |                  |                    |
| Wilson       | 4-1-19          |                 |                  |                    |
| Yadkin       | 4-1-19          |                 |                  |                    |
| Yancey       | 4-1-19          |                 |                  |                    |