

North Carolina Department of Revenue

William S. Lee Tax Credits

Summary of Article 3A Credits Taken

Processed during Calendar Year 2009

Credit Type	Number of Taxpayers	Credits Taken (\$)
Creating Jobs	558	24,397,203
Machinery & Equipment	952	52,111,613
Research & Development	106	10,663,988
Worker Training	31	1,413,639
Central Office/Aircraft Facility	33	1,388,946
Technology Commercialization	37	32,357
Development Zone Projects *	1	16,478
Substantial Investment	2	2,056,389
Total Credits Taken	1,328	92,080,613

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

* Unable to separate the Development Zone Projects credit taken from the Other Tax Credits Subject to 50% Limit category.

Notes: Based on unaudited returns of taxpayers. The numbers in the Number of Taxpayers column do not add to the total for the column, as some taxpayers took more than one type of credit. Credits may have been taken in more than one tax year.