

North Carolina Department of Revenue

William S. Lee Tax Credits

Summary of Article 3A Credits Taken Processed during Calendar Year 2008

Credit Type	Number of Taxpayers	Credits Taken (\$)
Creating Jobs	705	35,193,414
Machinery & Equipment	1,153	83,425,730
Research & Development	163	14,189,245
Worker Training	111	3,437,886
Central Office/Aircraft Facility	41	3,588,873
Technology Commercialization	2	2,890
Development Zone Projects *	3	11,514,979
Substantial Investment	8	2,835,717
Total Credits Taken	1,589	154,188,734

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

* Unable to separate the Development Zone Projects credit taken from the Other Tax Credits Subject to 50% Limit category.

Notes: Based on unaudited returns of taxpayers. The numbers in the Number of Taxpayers column do not add to the total for the column, as some taxpayers took more than one type of credit. Credits may have been taken in more than one tax year.