

North Carolina Department of Revenue

William S. Lee Tax Credits

Machinery and Equipment Investment

Processed during Calendar Year 2009

Taxpayer	Machinery and Equipment Investment (\$)	Credits Generated (\$)
Tier 1		
AG Industries, Inc.	2,218,528	155,297
Butler Manufacturing Co.	469,282	32,850
Fabstar, LLC	2,850	200
Flanders Filters, Inc.	7,595,238	531,667
Greenleaf Auto Recyclers, LLC	155,282	10,870
Harper Carolina Holdings, LLC	1,881,671	131,717
Hickory Springs Manufacturing	192,353	13,465
Innotex Holdings USA, LLC	991,971	69,437
Kennametal, Inc.	1,655,630	115,894
Machine Welding Supply Company, Inc.	7,380	517
Neptco JV, LLC	1,031,935	72,235
Parmass Holdings, Inc.	493,457	34,542
Pilkington North America, Inc.	29,266,667	2,048,667
Plaza West Jewelry & Loan, Inc.	25,500	1,785
Porter's Group, LLC	1,006,692	70,468
Railroad Friction Products Corporation	743,940	52,076
Reid Plastics Holdings, Inc.	102,629	7,184
Sleep Alliance, LLC	17,000	1,190
Southern Fabricators, Inc.	1,754,236	122,797
The Council Tool Company, Inc.	304,638	21,325
The Goodyear Tire & Rubber Company	30,850,344	1,539,432
The Newark Group, Inc.	125,787	8,805
Von Drehle Corporation	1,476,456	103,352
Total Tier 1	82,369,466	5,145,772
Tier 2		
Flanders Filters, Inc.	2,170,048	151,903
Kennametal, Inc.	3,792,374	265,466
Machine Welding Supply Company, Inc.	4,069	285
Miller Breweries East, Inc.	2,842,409	198,969
New NGS, Inc.	784,699	54,929
Static Control Components, Inc.	732,190	51,253
Ultimate Textile, Inc.	635,810	44,507
Total Tier 2	10,961,599	767,312

Taxpayer	Machinery and Equipment Investment (\$)	Credits Generated (\$)
Tier 3		
Indian Head Industries, Inc.	90,928	5,456
Kings Plush, Inc.	584,084	40,886
Kobewielan Copper Products, LLC	2,849,178	199,442
Kureha America, Inc.	38,752,271	2,325,136
Machine Welding Supply Company, Inc.	4,929	345
McKenzie Holding, Inc.	1,176,914	70,615
Total Tier 3	43,458,304	2,641,880
Tier 4		
AAR Manufacturing, Inc.	42,874,146	3,001,190
Allen Precision Industries, Inc.	371,693	26,019
Elastic Therapy, Inc.	244,383	17,107
Machine Welding Supply Company, Inc.	973,515	68,146
Sealy, Inc.	4,409,030	220,452
Shurtape Technologies, LLC	614,282	43,000
Wyeth Holdings Corporation	33,062,309	1,653,115
Total Tier 4	82,549,358	5,029,029
Tier 5		
EMC Corporation	5,779,338	231,173
Family Dollar, Inc.	5,675,249	227,010
Machine Welding Supply Company, Inc.	42,191	2,953
Milkco, Inc.	1,600,217	112,015
Mother Murphy's Laboratories, Inc.	152,426	10,670
Scott Technologies, Inc.	755,153	30,206
Smiths Aerospace Components, Inc.	862,064	34,483
Time Warner Entertainment Co.	6,965,692	278,628
Tyco Healthcare Group, LP	3,674,284	146,971
Total Tier 5	25,506,614	1,074,109
Grand Total	244,845,341	14,658,102

Source: Policy Analysis and Statistics Division, Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.