

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Details of Other Credits Taken

Processed during Calendar Year 2009

<b>Taxpayer</b>	<b>Technology Commercialization (\$)</b>	<b>Development Zone (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Generated (\$)</b>
Bundy, Diane S.	125	0	0	125
Byrd, Herbert G.	2,630	0	0	2,630
Byrd, Robert M.	870	0	0	870
Campbell, Kenneth D.	500	0	0	500
Cox, Fredrick E.	100	0	0	100
Edmondson III, Frank	250	0	0	250
Eichenberger, Kurt	250	0	0	250
Gilbert, J. Marty	1,000	0	0	1,000
Godfrey, Brant H.	7,257	0	0	7,257
Grady, Richard S.	250	0	0	250
Hamilton, David O.	675	0	0	675
Herche, Nicholas W.	250	0	0	250
Kerley, Bobby J.	2,441	0	0	2,441
Lamb Jr., B. Carlton	250	0	0	250
Lanning, Michael M.	125	0	0	125
Lee, Rodney M.	1,250	0	0	1,250
Lipscomb, James H.	84	0	0	84
Love, James T.	1,750	0	0	1,750
Lowe's Home Centers, Inc.	0	0	2,019,953	2,019,953

<b>Taxpayer</b>	<b>Technology Commercialization (\$)</b>	<b>Development Zone (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Generated (\$)</b>
Lucas, Brandon R.	109	0	0	109
Marus, Joseph R.	2,000	0	0	2,000
McGrath, Gary	24	0	0	24
McKinney, Larry A.	0	16,478	0	16,478
Meade, Edwin H.	500	0	0	500
Merchants Distributors, Inc.	0	0	36,436	36,436
Moore, Frances M.	875	0	0	875
Moore, William S.	542	0	0	542
Mullis, Gary W.	82	0	0	82
Roberts, Larry W.	500	0	0	500
Rose, David M.	39	0	0	39
Rowe, Michael P.	247	0	0	247
Scott, Robin G.	375	0	0	375
Setzer, Ward D.	250	0	0	250
Shaul, Roger L.	3,253	0	0	3,253
Sineath, Thomas G.	1,421	0	0	1,421
Spencer III, Arthur M.	1,000	0	0	1,000
Stewart, Douglas W.	542	0	0	542
Tozzi, Joseph A.	249	0	0	249
Vanaken III, Ralph A.	250	0	0	250
White Jr., William G.	42	0	0	42
<b>Total Credits Taken</b>	<b>32,357</b>	<b>16,478</b>	<b>2,056,389</b>	<b>2,105,224</b>

Source: Policy Analysis and Statistics Division, Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.