

North Carolina Department of Revenue
William S. Lee (Article 3A) Tax Credits

Details of Credits Taken by Taxpayer
Returns Processed during Calendar Year 2024

Taxpayer	Research & Dev. (\$)	Tech. Comm. (\$)	Substantial Inv. (\$)	Total Taken (\$)
Bardet, Gordon P.	0	0	30,929	30,929
Byrd, Rewreka C.	0	0	424	424
Carver Machine Works, Inc.	0	0	3,327	3,327
Dickerson, Perry A.	0	0	1,152	1,152
Dorsey, Terrance D.	0	0	2,068	2,068
Hart, Julia	0	0	357	357
Isaac, Taylor S.	0	0	58	58
Johnson, Dorian A.	0	0	2,057	2,057
Marsh, Candon	0	0	359	359
Massey, Zaye	0	0	265	265
Nifong, Larry H.	0	0	2,404	2,404
Robertson, Jarvin J.	0	0	1,475	1,475
Sheppard, Jaquavious	0	0	2,154	2,154
Theodicy, Inc.	0	0	100	100
Total Credits Taken	0	0	47,129	47,129

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: for each category by \$0.

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually. Amounts may be adjusted for amended returns received during the current calendar year.

Source: Tax Processing, Research & Equity Division, North Carolina Department of Revenue