

North Carolina Department of Revenue
William S. Lee (Article 3A) Tax Credits

Details of Credits Taken by Taxpayer
Returns Processed during Calendar Year 2018

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Central Off. or Aircraft Facility (\$)	Tech. Comm. (\$)	Sub. Inv. (\$)	Total Taken (\$)
AccuDoc Solutions, Inc.	0	76,531	0	0	0	0	76,531
Ardagh Glass, Inc.	0	85,209	0	0	0	0	85,209
Argos Therapeutics, Inc.	0	0	10,056	0	0	0	10,056
BlueScope Buildings North America, Inc.	0	7,486	0	0	0	0	7,486
Boddie, William L.	0	0	0	0	5,369	0	5,369
Broadcom Corporation	0	0	118,750	0	0	0	118,750
Brown, Andrew V.	0	3,322	19,134	0	0	0	22,456
Brown, James S.	0	209	0	0	0	0	209
C & L Concrete Works, Inc.	0	357	0	0	0	0	357
Carnes Miller Gear Co., Inc.	0	1,620	0	0	0	0	1,620
Carver, W. Gordon	0	3,464	0	0	0	0	3,464
CertainTeed Corporation	0	79,959	0	0	0	0	79,959
Chicopee, Inc.	0	309,717	0	0	0	0	309,717
Ciena Corporation	12,264	0	0	0	0	0	12,264
Clawson, Scott G.	0	406	0	0	0	0	406
Coen, Eugene W.	0	109	0	0	0	0	109
Collett, Alexander B.	0	129	0	0	0	0	129
Collett, Ellen	0	129	0	0	0	0	129
Collett, James R.	0	136	0	0	0	0	136

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Collett, Nancy B.	0	198	0	0	0	0	198
Collett, William B.	0	128	0	0	0	0	128
Concrete Supply Co.	0	10,474	0	0	0	0	10,474
Cummings, Thomas E.	0	783	0	0	0	0	783
Currin, Kristine J.	0	0	994	0	0	0	994
Dean Foods Company	0	3,054	0	0	0	0	3,054
Devaney, Alan J.	0	0	38,970	0	0	0	38,970
DSM Pharmaceuticals, Inc.	0	152,518	0	0	0	0	152,518
Elkay Plumbing Products Company	0	10,977	0	0	0	0	10,977
Energizer Manufacturing, Inc.	0	156,183	0	0	0	0	156,183
Eurco Holding Corp.	0	100	0	0	0	0	100
Evonik Corporation	0	104,470	0	0	0	0	104,470
Fisher, Thomas G.	0	7,319	0	0	0	0	7,319
Ford, Ruby	0	291	0	0	0	0	291
Friesinger, James E.	0	39	0	0	0	0	39
Gentry Mills, Inc.	0	1,368	0	0	0	0	1,368
Gibbons, Sean D.	0	4,066	0	0	0	0	4,066
Gildan Yarn Holdings, Inc.	0	5,162	0	0	0	0	5,162
Goodman, Kenneth L.	0	788	0	0	0	0	788
Goodman, Michael A.	0	6,120	0	0	0	0	6,120
Gordon, Mark A.	0	402	0	0	0	0	402
Greenwich Biosciences, Inc.	0	0	1,367	0	0	0	1,367
Griffin, David H.	0	1,435	0	0	0	0	1,435
Hagan, John C.	0	0	41	0	0	0	41
Hagins, John A.	0	265	0	0	0	0	265
Hargis, Michael J.	0	436	0	0	0	0	436

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Henry, John W.	0	0	2,658	0	0	0	2,658
High Definition Tool Corporation	0	585	0	0	0	0	585
Hilltop Holdings, Inc.	0	5,203	0	0	0	0	5,203
Hilltop Holdings, Inc.	0	5,203	0	0	0	0	5,203
Honda Power Equipment Mfg., Inc.	0	40,736	0	0	0	0	40,736
Horton, Paul W.	0	4,058	0	0	0	0	4,058
Hovis, Richard L.	0	7,138	0	0	0	0	7,138
Huffman, Barry J.	0	510	0	0	0	0	510
Ice River Springs USA, Inc.	0	1,275	0	0	0	0	1,275
Insteel Wire Products Company	0	64,280	0	0	0	0	64,280
International Paper Company	0	369,133	0	0	0	0	369,133
J W Jones Lumber Company, Inc.	0	13,146	0	0	0	0	13,146
Jackson Paper Manufacturing Co.	0	2,356	0	0	0	0	2,356
Jacob Holm Industries America, Inc.	0	51,780	0	0	0	0	51,780
JC Granite Installation, LLC	0	1,423	0	0	0	0	1,423
Jentsch, Stephen V.	0	7,375	0	0	0	0	7,375
Johnson, Frances J.	0	385	0	0	0	0	385
Johnson, Judith H.	0	17,784	0	0	0	0	17,784
Jones Jr., J. Wilson	0	4,154	0	0	0	0	4,154
Jordan Lumber & Supply, Inc.	0	34,888	0	0	0	0	34,888
K & L Farms, Inc.	0	1,029	0	0	0	0	1,029
Keihin North America, Inc.	0	51,157	0	0	0	0	51,157
Kennametal, Inc.	0	67,405	0	0	0	0	67,405
Kewaunee Scientific Corporation	0	33,659	0	0	0	0	33,659
Keystone Powdered Metal Company	0	5,136	0	0	0	0	5,136
King, Jack M.	0	101	0	0	0	0	101

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Kinzler, Susan C.	0	0	248	0	0	0	248
Krispy Kreme Doughnut Corporation	0	20,566	0	0	0	0	20,566
Kureha America, Inc.	0	4,088	0	0	0	0	4,088
Labels, Tags & Inserts, Inc.	0	1,278	0	0	0	0	1,278
Lansford, Eric J.	0	436	0	0	0	0	436
Lansford, Jack L.	0	436	0	0	0	0	436
Lask, Gregory M.	0	2,738	0	0	0	0	2,738
Lask, Stephen G.	0	655	0	0	0	0	655
L'Isolante K-Flex S.r.l.	0	3,235	0	0	0	0	3,235
Louisiana-Pacific Corporation	0	101,028	0	0	0	0	101,028
Lukjan Metal Products Carolina, Inc.	0	248	0	0	0	0	248
Lyll, Evan	0	0	3,914	0	0	0	3,914
Lydall Thermal/Acoustical, Inc.	0	55,397	0	0	0	0	55,397
Martin Marietta Composites, Inc.	0	100	0	0	0	0	100
McGovern, Peter J.	0	7,029	0	0	0	0	7,029
McKeithan, Mary F.	0	16	0	0	0	0	16
McKeithan, Waldron L.	0	353	0	0	0	0	353
McKeithan, Wesley L.	0	16	0	0	0	0	16
McLane Mid Atlantic, Inc.	0	72,045	0	0	0	0	72,045
Mears, Robert D.	0	7,182	0	0	0	0	7,182
Meredith Webb Printing Co., Inc.	0	11,148	0	0	0	0	11,148
Miller Brewing Company	0	83,635	0	0	0	0	83,635
Misenheimer Trucking, Inc.	0	710	0	0	0	0	710
Neal, Harry V.	0	0	0	0	0	2,183	2,183
New NGC, Inc.	0	73,492	0	0	0	0	73,492
Noel, Marc	0	118	0	0	0	0	118

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Nortel Networks, Inc.	0	0	121	0	0	0	121
Nuclear Fuel Holding Co., Inc.	0	49,958	0	0	0	0	49,958
Nvidia Corporation	0	0	118	0	0	0	118
O'Dell, Kevin C.	0	0	430	0	0	0	430
O'Mara, John J.	0	23,499	0	0	0	0	23,499
PCB Piezotronics of North Carolina, Inc.	16,649	0	0	0	0	0	16,649
PCS Phosphate Company, Inc.	0	430,741	0	0	0	0	430,741
Pentair Water Pool & Spa, Inc.	0	31,153	0	0	0	0	31,153
Perry II, William R.	0	2,398	0	0	0	0	2,398
Perry, Charles R.	0	993	0	0	0	0	993
Perry, Frank G. J.	0	1,494	0	0	0	0	1,494
Perry, Hal C.	0	1,710	0	0	0	0	1,710
Peters, James E.	0	406	0	0	0	0	406
Precision-Aire, Inc.	0	56,350	0	0	0	0	56,350
Prestage Foods, Inc.	0	33,008	0	0	0	0	33,008
Profilform US, Inc.	0	2,324	0	0	0	0	2,324
R H Donnelley, Inc.	0	4,103	0	0	0	0	4,103
R L Stowe Mills, Inc.	0	100	0	0	0	0	100
Ray, Franklin B.	0	0	0	0	0	23	23
Red Hat, Inc.	19,928	0	0	0	0	0	19,928
Revlon Consumer Products Corp.	0	162,619	0	0	0	0	162,619
Rexam Beverage Can Company	0	21,276	0	0	0	0	21,276
Roush, Jackie E.	0	0	19,825	0	0	0	19,825
S & S Group, Inc.	0	363	0	0	0	0	363
Schaefer Systems International, Inc.	0	4,790	0	0	0	0	4,790
Seiren USA Corporation	0	28,545	0	0	0	0	28,545

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Settle, Robert D.	0	3,332	0	0	0	0	3,332
Smith, Douglas E.	0	0	2,168	0	0	0	2,168
Smyth, Douglas E.	0	4,072	0	0	0	0	4,072
Southeastern Container, Inc.	0	52,715	0	0	0	0	52,715
Southern Rubber Company, Inc.	0	188	0	0	0	0	188
Spencer, Donald I.	0	9	0	0	0	0	9
Spuntech Industries, Inc.	0	45,314	0	0	0	0	45,314
Starpet, Inc.	0	217,531	0	0	0	0	217,531
Steel Dynamics Columbus, LLC	0	54,063	0	0	0	0	54,063
Steele, Henry F.	0	2,219	0	0	0	0	2,219
Steele, Jackson N.	0	2,098	0	0	0	0	2,098
Steele, John S.	0	1,556	0	0	0	0	1,556
Steele, Preston M.	0	226	0	0	0	0	226
Steele, Tyler B.	0	242	0	0	0	0	242
Steele, William F.	0	3,681	0	0	0	0	3,681
Strickland, John W.	0	13,246	0	0	0	0	13,246
Talart Networks, Inc.	0	0	100	0	0	0	100
Teaster, Amber D.	0	1,103	0	0	0	0	1,103
The Smithfield Packing Company, Inc.	0	776	0	0	0	0	776
The Timken Company and Subsidiaries	0	78,616	0	0	0	0	78,616
Ticona Fortron, Inc.	0	71,228	0	0	0	0	71,228
Tim Knight Construction, Inc.	0	7	0	0	0	0	7
Toner, Jeffrey B.	0	150	0	0	0	0	150
Toner, Nelda J.	0	153	0	0	0	0	153
Tyco Electronics Corporation	0	375,348	0	0	0	0	375,348
U S Flue-Cured Tobacco Growers, Inc.	0	50,903	0	0	0	0	50,903

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Ultimate Textile, Inc.	0	1,945	0	0	0	0	1,945
Valassis Manufacturing Company, Inc.	0	62,421	0	0	0	0	62,421
Vannoppen, Allen	0	128	0	0	0	0	128
Weener Plastics, Inc.	0	10,476	0	0	0	0	10,476
Williams, Jeffrey P.	0	0	0	0	2,291	0	2,291
Winslow & Son, Inc.	0	100	0	0	0	0	100
Worsley II, John F.	0	391	0	0	0	0	391
Xtinguish, LLC	0	366	0	0	0	0	366
Yost, Elmer D.	160	0	0	0	0	0	160
Total Credits Taken	49,001	4,181,640	218,894	0	7,660	2,206	4,459,401

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Creating Jobs" by \$666; "Machinery & Equipment" by \$21,741; "Research and Dev." by \$67.

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually.

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue