

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Credits Taken by Taxpayer Processed during Calendar Year 2015

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
3 M Company	18,750	856,507	0	0	0	0	875,257
Acroprint Time Recorder Company, Inc.	0	0	4,640	0	0	0	4,640
Acucote, Inc.	0	3,602	0	0	0	0	3,602
Advance Stores Company, Inc.	0	27,444	0	0	0	0	27,444
AEP Industries, Inc.	0	38,617	0	0	0	0	38,617
Air System Components, Inc.	0	3,507	0	0	0	0	3,507
Airboss Rubber Compounding (NC), Inc.	0	51,647	0	0	0	0	51,647
Akzo Nobel Coatings, Inc.	0	100,316	0	0	0	0	100,316
Alex Lee, Inc.	0	0	0	0	0	551,563	551,563
Alfiniti, Inc.	0	558	0	0	0	0	558
Alliance Sleep Products, Inc.	0	170	0	0	0	0	170
American Metal Treating, Inc.	0	2,232	0	0	0	0	2,232
American Webbing and Fittings, Inc.	0	279	0	0	0	0	279
Amkor Technology, Inc.	0	2,778	0	0	0	0	2,778
Ammons, Richard M.	0	3,270	0	0	0	0	3,270
AP Exhaust Holdings, Inc.	0	3,400	17,696	0	0	0	21,096
Aperek, Inc.	0	0	2,837	0	0	0	2,837
Applied Technology Solutions, Inc.	14,472	0	0	0	0	0	14,472

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Arc3 Gases, Inc.	0	4,851	0	0	0	0	4,851
Archer-Daniels-Midland Company	0	25,180	0	0	0	0	25,180
Argos Therapeutics, Inc.	0	0	24,729	0	0	0	24,729
Armstrong Hardwood Flooring	0	1,727	0	0	0	0	1,727
Associated Hardwood Products	0	152	0	0	0	0	152
ATI Operating Holdings, LLC	0	317,201	0	0	0	0	317,201
Avgol America, Inc.	0	22,908	0	0	0	0	22,908
Avoca, Inc.	0	22,953	0	0	0	0	22,953
Baldelli, Susan J.	9,008	0	0	0	0	0	9,008
Ball Metal Beverage Container Corporation	0	132,652	0	0	0	0	132,652
Ball, Shannon P E.	0	1	0	0	0	0	1
Barbee, Brent W.	0	0	2,661	0	0	0	2,661
Barber, William F.	0	553	0	0	0	0	553
Bertelsmann, Inc. & Divisions	0	41,274	0	0	0	0	41,274
Big Dog USA, Inc.	0	3,379	0	0	0	0	3,379
Biogen Idec MA, Inc.	24,188	0	0	0	0	0	24,188
bioMérieux, Inc.	0	0	61,328	0	0	0	61,328
Birdwell, Donald W.	0	0	10	0	0	0	10
Blackboard Collaborate, Inc.	0	0	836	0	0	0	836
Blackboard, Inc.	0	0	1,985	0	0	0	1,985
Blum, Inc.	0	51,832	0	0	0	0	51,832
Bodycote Thermal Processing, Inc.	0	44,565	0	0	0	0	44,565
Bonset America Corporation	0	45,201	0	0	0	0	45,201
BorgWarner Thermal Systems, Inc.	0	108,600	0	0	0	0	108,600
BorgWarner Turbo Systems, Inc.	0	186,481	0	0	0	0	186,481
BPRex Healthcare Brookville, Inc.	0	915	0	0	0	0	915
BPRex Healthcare Packaging, Inc.	0	5,866	0	0	0	0	5,866

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
BR Holdings Associates, LP	9,750	171,331	0	0	0	0	181,081
Broadcom Corporation	6,572	0	60,122	0	0	0	66,694
Brown, Ronald L.	0	0	0	0	0	5,685	5,685
Bruner, Jeffrey W.	1,582	32,726	0	0	0	0	34,308
Brunswick Corporation	0	18,305	0	0	0	0	18,305
BSN Medical, Inc.	0	16,829	0	0	0	0	16,829
Bud Antle, Inc.	0	19,311	0	0	0	0	19,311
Bugge, Anne Marie	0	0	37	0	0	9,380	9,417
Buxco Electronics, Inc.	0	0	17,906	0	0	0	17,906
Byrd, James Edward	0	2,515	0	0	0	0	2,515
C & L Concrete Works, Inc.	0	240	0	0	0	0	240
CA Technologies, Inc.	0	0	28,439	0	0	0	28,439
Callaway, Forrest K.	53	0	0	0	0	0	53
Campbell Mfg 1 Company	0	270,326	0	0	0	0	270,326
Carnes Miller Gear Co., Inc.	0	905	0	0	0	0	905
Carolina Base-Pac Corporation	0	525	0	0	0	0	525
Carolina Container Company	0	119,039	0	0	0	0	119,039
Carolina Specialty Tool, Inc.	0	571	0	0	0	0	571
Carolina Technical Plastics Corporation	12,614	0	0	0	0	0	12,614
Carr, Mary E.	0	3,437	0	0	0	0	3,437
Cataler North America Corporation	0	213,065	0	0	0	0	213,065
Caterpillar, Inc.	0	76,133	0	0	0	0	76,133
Caudle, David A.	81	0	0	0	0	0	81
CertainTeed Corporation	0	302,866	0	0	0	0	302,866
Charlotte Pipe and Foundry Company	0	307,525	0	0	0	0	307,525
CHDC, Inc.	0	673	0	0	0	0	673
Chicopee, Inc.	0	147,718	0	0	0	0	147,718

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Childress, Christian S.	0	0	751	0	0	0	751
Chronister, Gloria S.	0	4	0	0	0	0	4
Ciena Corporation	2,193	0	0	0	0	0	2,193
Cipheroptics, Inc.	0	0	107	0	0	0	107
Clarcor EM Holdings, Inc.	0	133,267	0	0	0	0	133,267
Co Tua A P Shuford FBO Dorothy	0	1,083	0	0	0	0	1,083
Co Tua A P Shuford FBO James	0	1,082	0	0	0	0	1,082
Co Tua A P Shuford FBO Stephenson	0	1,083	0	0	0	0	1,083
Cognizant Technology Solutions US Corp.	0	0	85,202	0	0	0	85,202
Colortex USA, LLC	0	654	0	0	0	0	654
Columbia Plywood Corporation	0	15,161	0	0	0	0	15,161
CommScope, Inc. of North Carolina	0	62,775	0	0	0	0	62,775
Compass Group USA, Inc.	0	22,556	0	0	111,570	0	134,126
ConAgra Foods - Packaged Foods Holding, Inc.	0	18,662	0	0	0	0	18,662
Continental Automotive Systems, Inc.	0	164,991	0	0	0	0	164,991
Cook Group Incorporated	0	3,545	0	0	0	0	3,545
Cooper Standard Automotive, Inc.	0	40,240	0	0	0	0	40,240
Corning, Inc.	0	1,328,740	0	0	0	0	1,328,740
Costa, Eduardo C.	0	0	569	0	0	0	569
Costa, Jose A.	0	0	570	0	0	0	570
Costner, Josh J.	7,126	0	0	0	0	0	7,126
Coty, Inc.	0	179,504	0	0	0	0	179,504
Coventor, Inc.	0	0	112	0	0	0	112
Craftmaster Furniture, Inc.	96,097	0	0	0	0	0	96,097
Cranford Silk Screen Process, Inc.	0	1,619	0	0	0	0	1,619
Cree, Inc.	0	979,132	0	0	0	0	979,132
Crystal Distribution, Inc.	0	0	588	0	0	0	588

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Cunnigham Jr., George R.	0	0	0	0	0	4,543	4,543
Currin, Kristine J.	0	0	792	0	0	0	792
CV Industries, Inc.	0	28,871	0	0	0	0	28,871
Dao, Anthony A.	0	600	0	0	0	0	600
D'Arenberg, Pierre	0	3,634	0	0	0	0	3,634
Dart Container Corporation	0	122,151	0	0	0	0	122,151
Day International, Inc.	0	12,310	33,833	0	0	0	46,143
Dean Foods Company	28,339	0	0	0	0	0	28,339
Decore-Ative Specialties NC, LLC	0	2,360	0	0	0	0	2,360
Decore-Ative Specialties, Inc.	0	18,641	0	0	0	0	18,641
Deere & Company	0	4,059	0	0	0	0	4,059
Dellinger Enterprises, Ltd.	0	2,377	0	0	0	0	2,377
Devaney, Alan J.	0	0	60,992	0	0	0	60,992
Disney Worldwide Services	15,625	0	0	0	0	0	15,625
Don Pancho Authentic Mexican Foods, Inc.	0	18	0	0	0	0	18
Dow Corning Corporation	0	19,201	0	0	0	0	19,201
Dowdle Jr., Hugh J.	0	43	0	0	0	0	43
Drach, Robert D.	0	492	0	0	0	0	492
Draka Communications Americas, Inc.	0	29,716	0	0	0	0	29,716
Drake Accounting and Tax Service, Inc.	0	22	0	0	0	0	22
DSM Desotech, Inc.	0	19,047	0	0	0	0	19,047
DSM Pharmaceuticals, Inc.	0	203,869	0	0	0	0	203,869
Dubose National Energy Services, Inc.	0	1,794	0	0	0	0	1,794
Dynapar Corporation	0	5,633	0	0	0	0	5,633
Edgerton, Glen S.	0	119	0	0	0	0	119
Edgerton, John S.	0	7	0	0	0	0	7
Edwards Brothers Malloy, Inc.	0	167	0	0	0	0	167

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Edwin H. Swartz Estate	0	10,380	15,034	0	0	0	25,414
Elementis Chromium GP, Inc.	0	51,614	0	0	0	0	51,614
Eli Lilly and Company	0	0	127,208	0	0	0	127,208
Elkay Southern Corporation	0	97,556	0	0	0	0	97,556
Elster Holdings US, Inc.	0	0	33,486	0	0	0	33,486
Energizer Battery Mfg., Inc.	0	117,723	0	0	0	0	117,723
Eurco Holding Corp.	0	18	0	0	0	0	18
Evonik Degussa Corporation	0	196,668	0	0	0	0	196,668
Exopack Holding Corp.	17,716	0	0	0	0	0	17,716
Faison, Jay W.	0	0	1,111	0	0	0	1,111
Family Dollar, Inc.	0	308	0	0	0	0	308
Fanjoy, Thomas A.	0	981	0	0	0	0	981
Fanjoy, William A.	0	307	0	0	0	0	307
Filtec Precise, Inc.	0	20,030	0	0	0	0	20,030
Fisher, Maxwell E.	0	1	0	0	0	0	1
Flanders Filters, Inc.	0	17,690	0	0	0	0	17,690
Flint Trading, Inc.	0	36,884	0	0	0	0	36,884
FloorTech, Inc.	0	228	0	0	0	0	228
Flowers Foods, Inc.	0	36,974	0	0	0	0	36,974
Forest Research Institute, Inc.	0	0	3,513	0	0	0	3,513
Fountain, Fenn G.	0	44	0	0	0	0	44
Freudenberg, Heino	0	29	0	0	0	0	29
Friesinger, James E.	112	0	0	0	0	0	112
G & J Machine Shop, Inc.	0	3,351	0	0	0	0	3,351
Gaia Herbs, Inc.	0	35,613	0	0	0	0	35,613
Game Changer Holdings, Inc.	0	5,009	0	0	0	0	5,009
Gatlin, Elizabeth M.	0	38	0	0	0	0	38

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Gene Stewart Pump & Plumbing Repair, Inc.	0	23	0	0	0	0	23
General Parts, Inc.	0	57,621	0	0	14,617	0	72,238
Gentry Mills, Inc.	0	6,608	0	0	0	0	6,608
Gibson & Company, PA	0	18	0	0	0	0	18
Gildan Yarn Holdings, Inc.	165,521	61,284	0	0	0	0	226,805
GKN Driveline North America, Inc.	0	90,572	0	0	0	0	90,572
GKN North America Investments, Inc.	0	343,126	0	0	0	0	343,126
GlaxoSmithkline Holdings Americas, Inc.	0	171,518	0	0	0	0	171,518
Godwin Sr., James P.	0	281	0	0	0	0	281
Godwin, James P.	0	138	0	0	0	0	138
Goodman, Michael A.	0	4,813	0	0	0	0	4,813
Gordon, Barry S.	0	2,421	0	0	0	0	2,421
Gordon, Craig R.	0	2,334	0	0	0	0	2,334
Gordon, Rona S.	0	174	0	0	0	0	174
Gordon, Saul M.	0	174	0	0	0	0	174
Goslen III, Junius B.	0	443	0	0	0	0	443
Goslen, Linda E.	0	443	0	0	0	0	443
Goulston Technologies, Inc.	0	4,829	0	0	0	0	4,829
Graebe, Christopher T.	0	0	88	0	0	0	88
Graphic Packaging International, Inc.	34,327	30,164	0	0	0	0	64,491
Griffin Jr., David H.	0	4,625	0	0	0	0	4,625
Grifols Shared Svcs. NA, Inc. & Affiliates	0	67,219	0	0	93,428	0	160,647
Gruma Corporation	0	54,403	0	0	0	0	54,403
Gupta, Chakra V.	0	2,048	0	0	0	0	2,048
Hagins, John A.	853	696	0	0	0	0	1,549
HanesBrands, Inc.	0	287,716	0	0	0	0	287,716
Hanson Holdings Esker, Inc.	0	0	3,196	0	0	0	3,196

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Hargis, Michael J.	0	304	0	0	0	0	304
Hasco America, Inc.	0	5,474	0	0	0	0	5,474
Hayden, Kimberly Hill	0	38	0	0	0	0	38
Henkel Corporation	0	65,830	0	0	0	0	65,830
Heritage Sports Ventures, LP	5,033	0	0	0	0	0	5,033
Herron, Gary	0	0	5,023	0	0	0	5,023
Herstad, Daniel L.	0	0	29	0	0	0	29
Hill Jr., Raymond G.	0	27	0	0	0	0	27
Hill, Brittany G.	0	27	0	0	0	0	27
Hill, Cameron G.	0	27	0	0	0	0	27
Hill, Claire E.	0	40	0	0	0	0	40
Hill, Mary A.	0	41	0	0	0	0	41
Hill, Raymond G.	0	167	0	0	0	0	167
Hill, Stephen B.	0	181	0	0	0	0	181
Hilltop Holdings, Inc.	0	6,648	0	0	0	0	6,648
Hitachi America, Ltd.	9,085	0	0	0	0	0	9,085
Hi-Tex, Inc.	0	9,863	0	0	0	0	9,863
Hoard IV, Joseph S.	3,995	0	0	0	0	0	3,995
Hodge, Bob L.	0	0	32	0	0	0	32
Hoffer Flow Controls, Inc.	0	0	27,471	0	0	0	27,471
Honda Power Equipment Mfg., Inc.	0	241,281	0	0	0	0	241,281
Horwitz, Michael G.	0	0	0	0	0	833	833
Hospira, Inc.	0	240,137	0	0	0	0	240,137
Hunsucker, Larry E.	0	458	0	0	0	0	458
Huttig Building Products, Inc.	4,941	0	0	0	0	0	4,941
Idea Accessories Corporation	0	234	0	0	0	0	234
Indian Head Industries, Inc.	0	29,284	21,657	0	0	0	50,941

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Industrial Fabricators, Inc.	0	216,696	0	0	0	0	216,696
Integrated Device Technology, Inc.	0	0	3,404	0	0	0	3,404
International Paper Company	0	449,270	0	0	0	0	449,270
Intersil Corporation	0	0	67,764	0	0	0	67,764
Interstate Brands Corporation	0	18	0	0	0	0	18
Investortools, Inc.	0	0	1,642	0	0	0	1,642
J W Jones Lumber Company, Inc.	0	7,129	0	0	0	0	7,129
Jackson Paper Manufacturing Co.	0	2,496	0	0	0	0	2,496
Jacob Holm Industries America, Inc.	0	22,296	0	0	0	0	22,296
Jaguar Holding Company, Inc.	0	34,722	0	0	214,287	0	249,009
JB Little Investments, LLC	0	0	20	0	0	0	20
JMM Plumbing & Utilities, Inc.	0	60	0	0	0	0	60
Johnson, Mark A.	0	244	0	0	0	0	244
Johnston, Dixon R.	0	0	5	0	0	0	5
Jones Jr., J. Wilson	0	7,303	0	0	0	0	7,303
Jordan III, John R.	0	21,546	0	0	0	0	21,546
Jordan Lumber & Supply, Inc.	0	43,419	0	0	0	0	43,419
Jordan-Holman Lumber Co, Inc.	0	124	0	0	0	0	124
K & L Farms, Inc.	0	413	0	0	0	0	413
Kahl, William E.	0	42	218	0	0	0	260
Kayser-Roth Corporation	0	108,993	0	0	0	0	108,993
Keebler Company	0	7,567	0	0	0	0	7,567
Keihin North America, Inc.	0	105,941	0	0	0	0	105,941
Kelso, Lauren	0	54	0	0	0	0	54
Kennedy, David A.	0	3,454	0	0	0	0	3,454
Kewaunee Scientific Corporation	0	51,258	0	0	0	0	51,258
Keystone Powdered Metal Company	0	3,213	0	0	0	0	3,213

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Kidde Technologies, Inc.	0	50,500	0	0	0	0	50,500
Kight Lumber Co., Inc.	0	18	0	0	0	0	18
Kimberly-Clark Corporation	0	1,686,396	0	0	0	0	1,686,396
Kings Mountain International	0	5,262	0	0	0	0	5,262
Kinston Neuse Corporation	0	1,926	0	0	0	0	1,926
Koch Industries, Inc.	0	674,204	0	0	0	0	674,204
Kordsa, Inc.	0	50,972	0	0	0	0	50,972
Krispy Kreme Doughnut Corporation	0	85,375	0	0	0	0	85,375
Kt Engine Development, Inc.	0	25	0	0	0	0	25
KTI, Inc.	0	0	556	0	0	0	556
Kureha America, Inc.	0	12,405	0	0	0	0	12,405
Kurz, Jonathan	1,189	0	0	0	0	0	1,189
K-Va-T Food Stores, Inc.	0	789	0	0	0	0	789
Labels Tags & Inserts, Inc.	0	742	0	0	0	0	742
Lace Lastics Company, Inc.	0	602	0	0	0	0	602
Lanier III, Clifford A.	0	906	0	0	0	0	906
Lansford, Eric J.	0	304	0	0	0	0	304
Lansford, Jack L.	0	304	0	0	0	0	304
Lauer, Edward	0	87	0	0	0	0	87
Leath Jr., John B.	0	1,642	0	0	0	0	1,642
Leatherwood & Sons Farm, Inc.	0	74	0	0	0	0	74
Legget & Platt, Inc.	0	23,861	0	0	0	0	23,861
Lehigh Hanson, Inc.	0	0	82	0	0	0	82
Lester, Donald T.	0	19	0	0	0	0	19
Lewis, Lawrence D.	0	4,400	0	0	0	0	4,400
L'Isolante K-Flex S.r.l.	0	17,655	0	0	0	0	17,655
London III, William L.	0	6,111	0	0	0	0	6,111

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Louisiana-Pacific Corporation	0	268,019	0	0	0	0	268,019
Lowe's Companies, Inc.	0	2,186,137	0	0	0	0	2,186,137
LPL Holdings, Inc.	133,750	0	0	0	0	0	133,750
Ludlow Corporation	0	32,128	0	0	0	0	32,128
Lukjan Metal Products Carolina, Inc.	0	301	0	0	0	0	301
Lydall Thermal/Acoustical, Inc.	0	23,932	0	0	0	0	23,932
M R Williams, Inc.	0	7,248	0	0	0	0	7,248
Machine Welding Supply Company, Inc.	0	1,786	0	0	0	0	1,786
Mack Trucks, Inc.	0	0	509,430	0	0	0	509,430
Magneti Marelli Holding USA, Inc.	0	49,280	0	0	0	0	49,280
Mallinckrodt Enterprises Holdings, Inc.	142	3,491	0	2,771	0	0	6,404
Marsh Furniture Company	0	11,979	0	0	0	0	11,979
Martin Marietta Composites, Inc.	0	325	0	0	0	0	325
Martin, Charles H.	0	0	3,371	0	0	0	3,371
Martin, Timothy J.	0	0	163	0	0	0	163
Matthews, James F.	400	0	0	0	0	0	400
Mayer, David C.	0	870	0	0	0	0	870
McCarter Jr., John N.	0	100	0	0	0	0	100
McFarland & Company, Inc.	1,638	0	0	0	0	0	1,638
McGovern, Peter J.	0	45,736	0	0	0	0	45,736
McKeithan, Waldron L.	0	3,772	0	0	0	0	3,772
McKenzie Holding, Inc.	0	9,381	0	0	0	0	9,381
McKesson Automation Systems, Inc.	0	3,349	0	0	0	0	3,349
McLane Mid Atlantic, Inc.	0	74,959	0	0	0	0	74,959
Mears III, Robet D.	0	40,193	0	0	0	0	40,193
Menasha Corporation	0	10,866	0	0	0	0	10,866
Merck Sharp & Dohme Corp.	0	521,964	0	0	0	0	521,964

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Meredith-Webb Printing Co., Inc.	0	11,307	0	0	0	0	11,307
Metzger, Donald E.	559	0	193	0	0	0	752
Mickey Truck Bodies, Inc.	16,442	48,869	0	0	0	0	65,311
Miller Brewing Company	0	119,730	0	0	0	0	119,730
Moen, Inc.	0	1,403	0	0	0	0	1,403
Molded Fiber Glass Co., NC	0	98,190	0	0	0	0	98,190
Molson Coors Brewing Company	0	86,702	0	0	0	0	86,702
Moore Jr., Vernon W.	0	42	0	0	0	0	42
Mooring, Caroline H.	0	41	0	0	0	0	41
Mother Murphy's Laboratories, Inc.	0	828	0	0	0	0	828
Mountain Air Cargo, Inc.	547	674	0	0	0	0	1,221
Mueller Water Products, Inc.	0	0	11,785	0	0	0	11,785
Murphy, Gary L.	0	241	0	0	0	0	241
Murray, Thomas P.	0	73	0	0	0	0	73
NetApp, Inc.	0	50,332	0	0	0	0	50,332
New NGS, Inc.	0	142,016	0	0	0	0	142,016
Norman Young Tire Center, Inc.	0	200	0	0	0	0	200
Norris, Roy S.	0	138	0	0	0	0	138
Nortel Networks, Inc.	0	0	1,762	0	0	0	1,762
Novamelt Americas, LLC	0	2,159	0	0	0	0	2,159
Novo Nordisk Pharmaceuticals Industries, Inc.	0	232,835	0	0	0	0	232,835
Novozymes North America, Inc.	0	26,568	0	0	0	0	26,568
Omara, John J.	0	57,108	0	0	0	0	57,108
OmniSource Corporation	0	162,071	0	0	0	0	162,071
O'Neal Industries, Inc.	0	23,911	0	0	0	0	23,911
Owens & Minor Distribution, Inc.	0	9,771	0	0	0	0	9,771
Owens Corning	0	42,564	0	0	0	0	42,564

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Page, George D.	0	1,333	0	0	0	0	1,333
Pake III, Lee S.	136	9,282	0	0	0	0	9,418
Paperstock Dealers, Inc.	0	31,598	0	0	0	0	31,598
Paschal, David S.	0	524	0	0	0	0	524
Payne, Walter F.	2,729	1,810	0	0	0	0	4,539
PCS Phosphate Company, Inc.	156,250	2,298,201	0	0	0	0	2,454,451
Pell, Charles A.	0	73	0	0	0	0	73
Pender Packing Company, Inc.	0	124	0	0	0	0	124
Pentair Water Pool & Spa, Inc.	577,692	0	0	0	0	0	577,692
Pepsico, Inc. & Affiliates	0	209,723	0	0	0	0	209,723
Perry II, William R.	0	2,860	0	0	0	0	2,860
Perry, Frank G. J.	0	4,241	0	0	0	0	4,241
Perry, Hal C.	0	2,891	0	0	0	0	2,891
Pest Control Authority, Inc.	0	108	0	0	0	0	108
PGT Industries, Inc.	0	1,777	0	0	0	0	1,777
Pine Hall Brick Company, Inc.	0	12,788	0	0	0	0	12,788
Pioneer Eclipse Corporation	0	17,423	0	0	0	0	17,423
Poly Plastic Products of North Carolina, Inc.	5,988	0	0	0	0	0	5,988
PolySi Technologies, Inc.	925	0	0	0	0	0	925
PPG Industries Fiber Glass Products	0	582,090	0	0	0	0	582,090
Precision Fabrics Group, Inc.	0	0	44,121	0	0	0	44,121
Precision-Aire, Inc.	0	42,701	0	0	0	0	42,701
Prestage Foods, Inc.	16,815	16,470	0	0	0	0	33,285
Profilform US, Inc.	0	1,484	0	0	0	0	1,484
Purolator EFP, LLC	0	806	0	0	0	0	806
R H Donnelley, Inc.	0	11,575	0	0	0	0	11,575
R L Stone Mills, Inc.	313	0	0	0	0	0	313

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Rad, Massoud	0	31,965	12,997	0	0	0	44,962
Railroad Friction Products Corporation	0	24,706	0	0	0	0	24,706
Rasmussen, Charles W.	371	263	0	0	0	0	634
Red Hat, Inc.	33,570	0	0	0	0	0	33,570
Red Storm Entertainment, Inc.	3,314	0	0	0	0	0	3,314
Regulator Marine, Inc.	0	3,531	0	0	0	0	3,531
Rempac, LLC	0	343	0	0	0	0	343
Reser's Fine Foods, Inc.	0	2,329	0	0	0	0	2,329
Resinall Corporation	0	2,425	0	0	0	0	2,425
Resnek, Frank M.	110	0	0	0	0	0	110
Revlon Consumer Products Corp.	0	110,344	0	0	0	0	110,344
Rexam Beverage Can Company	0	69,170	0	0	0	0	69,170
RF Micro Devices, Inc.	24,625	3,221,956	0	0	0	0	3,246,581
Robinson, James D.	0	207	0	0	0	0	207
Rocket Software, Inc.	0	0	2,616	0	0	0	2,616
Rock-Tenn Converting Company	0	66,604	0	0	0	0	66,604
RockTenn In-Store Solutions, Inc.	0	44,369	0	0	0	0	44,369
RollEase, Inc.	24,464	0	0	0	0	0	24,464
Rosebay Medical Company, Inc.	195	3,427	0	0	0	0	3,622
Rosebay Medical Company, LP	19,110	335,811	0	0	0	0	354,921
S & D Coffee, Inc.	0	42,346	0	0	0	0	42,346
S & S Group, Inc.	0	722	0	0	0	0	722
Safelite Glass Corp.	0	12,464	0	0	0	0	12,464
Saffron Technology, Inc.	0	0	255	0	0	0	255
Saiden Technologies, Inc.	0	5,260	0	0	0	0	5,260
Saint-Gobain Containers, Inc.	0	175,550	0	0	0	0	175,550
Saleh, Charles K.	0	1,910	0	0	0	0	1,910

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Sandvik, Inc.	0	6,045	0	0	0	0	6,045
Sap Labs, LLC	0	0	1,702	0	0	0	1,702
Sara Lee Corporation	0	121,916	0	0	0	0	121,916
Sardis DCB , Inc.	0	4,738	0	0	0	0	4,738
Sardis WB, Inc.	0	3,220	0	0	0	0	3,220
Schenck, Michael L.	0	16	0	0	0	0	16
Schlaadt Plastics Limited	0	27,074	0	0	0	0	27,074
Schultz, Richard D.	0	42	0	0	0	0	42
Scott Jr., William C.	0	9,826	0	0	0	0	9,826
Scott Technologies, Inc.	0	58,899	86,959	0	0	0	145,858
Scott, Mark	56	188	0	0	0	0	244
Scott, William C.	17,687	34,522	0	0	0	0	52,209
Sealed Air Corporation (US)	0	1,171	0	0	0	0	1,171
Sealy, Inc.	0	271,546	0	0	0	0	271,546
Searcy, Geoffrey B.	0	472	0	0	0	0	472
Seidel, Alfred W.	5,477	0	0	0	0	0	5,477
Seiren USA Corporation	31,375	113,731	0	0	0	0	145,106
ServerWorks Corporation	0	0	36	0	0	0	36
Settle, Robert D.	0	880	0	0	0	0	880
Sherwood Medical Company, Inc.	0	12,937	0	0	0	0	12,937
Shuford, Anna L.	0	131	0	0	0	0	131
Shuford, James B.	0	923	0	0	0	0	923
Shuford, Josephine B.	0	34	0	0	0	0	34
Shuford, Lindsay S.	0	132	0	0	0	0	132
Shuford, Stephen P.	0	952	0	0	0	0	952
Silgan Can Company	0	28,432	0	0	0	0	28,432
Simpson, Janet B.	0	0	1,169	0	0	0	1,169

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
S-L Snacks PN, LLC	0	60,612	0	0	0	0	60,612
Smith, Gerald F.	0	144,125	0	0	0	0	144,125
Smith, Michael A.	0	304,940	0	0	0	0	304,940
Smith, Mitchell A.	0	1,420	0	0	0	0	1,420
Smith, Victoria K.	0	1,419	0	0	0	0	1,419
Sonoco Plastics, Inc.	0	29,305	0	0	0	0	29,305
Southco Distributing Company	0	112	0	0	0	0	112
Southeastern Container, Inc.	4,355	44,763	0	0	0	0	49,118
Southern Fabricators, Inc.	0	36,871	0	0	0	0	36,871
Southern Rubber Company, Inc.	0	349	0	0	0	0	349
Spach Jr., Frederick P.	0	550	0	0	0	0	550
Specialty Minerals, Inc.	0	686	0	0	0	0	686
Spirent Communications, Inc.	0	0	4,635	0	0	0	4,635
Starpet, Inc.	0	266,205	0	0	0	0	266,205
Steele III, James C.	0	321	0	0	0	0	321
Steele, David S.	0	544	0	0	0	0	544
Steele, Dianne K.	0	8	0	0	0	0	8
Steele, Elizabeth	0	227	0	0	0	0	227
Steele, Jeffrey B.	0	24	0	0	0	0	24
Steele, John S.	0	732	0	0	0	0	732
Steele, Kenneth A.	0	70	0	0	0	0	70
Steele, Marian S.	0	69	0	0	0	0	69
Steele, Marianna S.	0	766	0	0	0	0	766
Steele, Richard B.	0	353	0	0	0	0	353
Steele, Seth M.	0	83	0	0	0	0	83
Steele, Walker B.	0	13	0	0	0	0	13
Steele, William F.	0	1,342	0	0	0	0	1,342

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Stevens Sausage Company, Inc.	0	78	0	0	0	0	78
Stiefel Research Institute, Inc.	0	0	0	0	111,677	0	111,677
Stockton Grading & Logging Co., Inc.	0	207	0	0	0	0	207
Strawsburg, Stephen R.	0	32	0	0	0	0	32
Strowd, James W.	0	68	0	0	0	0	68
Sumitomo Electric ESC, Inc.	0	140,361	0	0	0	0	140,361
Suntory International Corp.	0	40,743	0	0	0	0	40,743
Superior Essex Communications, LP	0	22,292	0	0	0	0	22,292
Swartz, Michael L.	0	15,631	0	0	0	0	15,631
Swartz, William K.	0	37,350	31,455	0	0	0	68,805
Syfan Manufacturing, Inc.	0	11,060	0	0	0	0	11,060
Symantec Corporation	0	0	14,240	0	0	0	14,240
Sypris Technologies, Inc.	0	18,610	0	0	0	0	18,610
Sysco Corporation	0	37,895	0	0	0	0	37,895
Sytz, Ronald M.	0	1,762	0	0	0	0	1,762
Teague, Roger D.	0	0	164	0	0	0	164
Tekelec Global, Inc.	0	3,523	0	0	0	0	3,523
Tenan, Alan P.	0	248	0	0	0	0	248
The Goodyear Tire & Rubber Co.	0	306,724	0	0	0	0	306,724
The Iams Company	0	27,086	0	0	0	0	27,086
The Mitchell Gold Co.	2,250	0	0	0	0	0	2,250
The Newark Group, Inc.	0	1,468	0	0	0	0	1,468
The Pantry, Inc.	0	19,880	0	0	0	0	19,880
The Renco Group, Inc.	0	0	151	0	0	0	151
The Sefa Group, Inc.	1,390	0	0	0	0	0	1,390
The Smithfield Packing Company, Inc.	70,125	313,676	0	0	0	0	383,801
The Spruill Construction Corporation	0	162	0	0	0	0	162

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
The Timken Company	383,125	812,160	0	0	0	0	1,195,285
The Timken Corporation	2,215	1,595	0	0	0	0	3,810
Thomas Built Buses, Inc.	0	14,464	0	0	0	0	14,464
Ticona Fortron, Inc.	0	67,757	0	0	0	0	67,757
Tilson Machine, Inc.	23,020	0	0	0	0	0	23,020
Tim Knight Construction, Inc.	0	58	0	0	0	0	58
Time Warner Cable Enterprises, LLC	0	587,049	0	0	31,929	0	618,978
Timken Receivables Corporation	18	134,922	0	0	0	0	134,940
Toner, Jeffrey B.	0	1,744	0	0	0	0	1,744
Toner, Nelda J.	0	239	0	0	0	0	239
Top Tobacco, LP	0	18,282	0	0	0	0	18,282
Tredegar Film Products - Lake Zurich, Inc.	32,593	52,450	0	0	0	0	85,043
Tri State Steel Products, Inc.	0	128	0	0	0	0	128
Triangle Brick Company	0	73,414	0	0	0	0	73,414
Trinity Industries, Inc.	0	3,963	0	0	0	0	3,963
Trinity Manufacturing, Inc.	0	1,683	0	0	0	0	1,683
Tube Specialties Co., Inc.	6,218	5,200	0	0	0	0	11,418
Tucker, Richard B.	0	122	0	0	0	0	122
Tyco Electronics Corporation	0	374,134	0	0	0	0	374,134
U S Flue-Cured Tobacco Growers, Inc.	0	50,320	0	0	0	0	50,320
Ultimate Textile, Inc.	0	2,250	0	0	0	0	2,250
Unifi Manufacturing, Inc.	0	39,942	0	0	0	0	39,942
Unilin US MDF	0	562,294	0	0	0	0	562,294
United Stationers Supply Co.	0	32,220	0	0	0	0	32,220
Universal Leaf North America	0	193,696	0	0	0	0	193,696
US Conec, Ltd.	0	1,475	0	0	0	0	1,475
Valassis Manufacturing Company, Inc.	0	7,703	0	0	0	0	7,703

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Valeant Pharmaceuticals International	0	0	27,309	0	0	0	27,309
Valley Proteins, Inc.	0	119,236	0	0	0	0	119,236
Valleylab Holding Corporation	32	12,947	1,230	2,053	0	0	16,262
VNA Holding, Inc.	0	36,877	710,175	0	0	0	747,052
Von Drehle Corporation	15,664	103,226	0	0	0	0	118,890
Weener Plastics, Inc.	0	31,800	0	0	0	0	31,800
Williams, Jeffrey P.	0	0	0	0	1,028	0	1,028
Wilson-Cook Medical, Inc.	0	12,272	0	0	0	0	12,272
Winslow & Son, Inc.	0	26	0	0	0	0	26
WLM Stone Point, LLC	0	2,248	0	0	0	0	2,248
Wolff, Aleksei S.	0	0	68	0	0	0	68
Worsley II, John F.	0	427	0	0	0	0	427
X S Smith, Inc.	750	0	0	0	0	0	750
Yedidsion, Parham	0	31,957	11,152	0	0	0	43,109
Ziptronix, Inc.	0	0	6,362	0	0	0	6,362
Total Credits Taken	2,105,657	31,181,967	2,201,781	4,824	578,536	572,004	36,644,769

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Creating Jobs" by \$85,148; "Machinery & Equipment" by \$1,050,623; "Research and Dev." by \$59,655; "Worker Training" by \$333; "Central Office or Aircraft Facility" by \$28,784; "Other" by \$38,058.

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually.