

North Carolina Department of Revenue

Research and Development Credits Taken

Article 3F

Processed during Calendar Year 2008

Taxpayer	Low Tier (\$)	Other (\$)	Small Business (\$)	University (\$)	Total (\$)
Alexander, James C.	*	*	*	*	2,924
Allred Jr., John F.	*	*	*	*	680
American Nomafin, Inc.	0	2,314	0	0	2,314
American Roller Bearing Co. of NC, Inc.	53,033	0	0	0	53,033
American Television & Communications Corp.	*	*	*	*	201
Anderson, Carl Michael	*	*	*	*	146
Arrow International, Inc.	0	7,862	0	0	7,862
Ashland, Inc.	0	17,421	0	0	17,421
Aylward, John T.	*	*	*	*	4,350
Balasubramanian, Ezhilarasan	*	*	*	*	3,802
Ball Sr. Kevin R.	*	*	*	*	104
Banes, Albert J.	*	*	*	*	19,186
Bardet, Gordon P.	*	*	*	*	411
Bauer, Frederick S.	*	*	*	*	9
Baxter Healthcare Corporation	36,186	0	0	0	36,186
Baxter III, Henry G.	*	*	*	*	6,991
Becker, Derric	*	*	*	*	815
Berenfield Containers SE, LTD	16,338	0	0	0	16,338
Berg, Gerald J.	*	*	*	*	3,618
Bernhardt, Annabella J.	*	*	*	*	16
Bernhardt, G. Alexander	*	*	*	*	18,216
BIC USA, Inc.	5,345	0	0	0	5,345
Binkowski, Todd A.	*	*	*	*	265
Bluestripe Software, Inc.	0	3,320	0	0	3,320
Boon, Henry G.	*	*	*	*	6
Box Board Products, Inc.	24,742	1,148	0	0	25,890
Broyhill Furniture Industries	93,756	0	0	0	93,756

Taxpayer	Low Tier (\$)	Other (\$)	Small Business (\$)	University (\$)	Total (\$)
Brunswick Corporation	0	49,450	0	0	49,450
BSN Medical, Inc.	0	86,521	0	0	86,521
Burt's Bees, Inc.	0	27,652	0	0	27,652
Byers, Amy M.	*	*	*	*	221
Carolina Power & Light Company	34,251	188,944	0	0	223,194
Carter, Russell M.	*	*	*	*	1,022
Chicago Tube and Iron	13,103	0	0	0	13,103
CKS Packaging, Inc.	*	*	*	*	4,020
Cochran, John P.	*	*	*	*	6,395
Cogdell, James W.	*	*	*	*	61
Collett, James R. J.	*	*	*	*	9,882
Collins, Paul	*	*	*	*	2,282
Commonwealth Aluminum Tube Enterprises,	*	*	*	*	19
Commscope, Inc. of North Carolina	0	90,322	0	0	90,322
Compass Group USA, Inc.	*	*	*	*	88,643
Computational Engineering Int, Inc.	0	0	2,343	0	2,343
Constellation Pumps Corp.	0	4,532	0	0	4,532
Cooper Bussmann, Inc.	0	20519	0	0	20519
Cooper US, Inc.	0	4,922	0	0	4,922
Craymer, Peter W.	*	*	*	*	39
Crenshaw, Hugh C.	*	*	*	*	54
Crisco, J. Keith	*	*	*	*	11,887
Cropsolution, Inc.	*	*	*	*	108
Curtiss Wright Controls, Inc.	22,667	0	0	0	22,667
Daimler North America Corporation	131,002	0	0	0	131,002
Daly, George S.	*	*	*	*	15
Dannin, Michael	*	*	*	*	695
Dara Biosciences, Inc.	0	5,387	0	0	5,387
Datacraft Solutions, Inc.	*	*	*	*	892
De Olloqui, Alan Q.	0	0	0	7	7
Deangelis, Don A.	*	*	*	*	1,167
Deangelis, Elsa A.	*	*	*	*	88

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Delaney, John P.	*	*	*	*	3,051
Devins, Walter J.	*	*	*	*	1,340
Duncan, Michael A.	*	*	*	*	1,516
Eason, G W.	*	*	*	*	3,755
Edge, William B.	*	*	*	*	61
Edwards, J. Derrill	*	*	*	*	12,578
Elastic Therapy, Inc.	0	14,149	0	0	14,149
Electrolux Home Products, Inc.	0	69,991	0	0	69,991
Ennis, Kevin B.	*	*	*	*	3,801
Entner, Barry L.	0	694	0	0	694
Eppen, Paul E.	*	*	*	*	3
Erico International Corporation	8,278	0	0	0	8,278
Etimex USA, Inc.	0	14,574	0	0	14,574
Evans, Arthur	*	*	*	*	1,948
Evernham, Mary D.	*	*	*	*	2,442
Evernham, Raymond D.	*	*	*	*	70,706
Expression Analysis, Inc.	0	1,623	0	0	1,623
E-Z Dock, Inc.	0	1,175	0	0	1,175
FCC North America, Inc.	9,789	0	0	0	9,789
Fields, George B.	*	*	*	*	21
Fink, Jeffrey L.	1,074	0	0	0	1,074
Finley, Joseph S.	*	*	*	*	815
Flair Corporation	*	*	*	*	6,013
Friedrich, Gordon W.	*	*	*	*	286
Frushtick, Jeffrey N.	*	*	*	*	6,960
General Dynamics Satcom Technologies	14,644	0	0	0	14,644
General Surgical Innovations, Inc.	*	*	*	*	245
Gentris Clinical Genetics, Inc.	0	655	0	0	655
Gibbs, Coy R.	*	*	*	*	45,270
Gibbs, Jason D.	*	*	*	*	45,271
Gibbs, Joe J.	*	*	*	*	1,952
Gibbs, Lawrence F.	*	*	*	*	486

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Gibraltar Packaging Group, Inc.	*	*	*	*	6,893
Gilead Sciences, Inc.	0	569,565	0	0	569,565
Glen Raven, Inc.	34,399	0	0	0	34,399
Gordon Motorsports Investments, Inc.	*	*	*	*	5,671
Grace, Elizabeth M.	*	*	*	*	41
Graham, Jeffrey D.	0	42	0	0	42
Greer Laboratories, Inc.	60,484	0	0	0	60,484
Hagan III, Charles T.	*	*	*	*	987
Hale Products, Inc.	2,886	0	0	0	2,886
Halna Du Fretay, Brett J.	*	*	*	*	3,803
Hance Jr., James H	*	*	*	*	820
Hand Held Products, Inc.	0	0	0	0	313
Hanks, Dora A.	*	*	*	*	416
Hapgood Jr., Cyrus S.	*	*	*	*	6,667
Harmony Labs, Inc.	0	0	51,780	0	51,780
Harris, Gary E.	*	*	*	*	22,136
Harris, James G.	*	*	*	*	7,378
Hartley, Patrick G.	0	0	244	0	244
Hattaway, Trent A.	*	*	*	*	6,991
Hawkins, Paul D.	*	*	*	*	486
Helling, Jerry G.	*	*	*	*	77
Hendrick III, Joseph R.	*	*	*	*	1,659
Hendrick Motorsports, LLC	*	*	*	*	11,342
Hickory Business Furniture, Inc.	0	8,606	0	0	8,606
Hinrichs, Evan C.	*	*	*	*	1,099
Honda Power Equipment Mfg., Inc.	0	9,023	0	0	9,023
Iatric Systems, Inc.	*	*	*	*	665
IMO Industries, Inc.	0	23,579	0	0	23,579
Inclinux, Inc.	5,764	0	0	0	5,764
Janas, Mark R.	*	*	*	*	2,912
Jason Incorporation	0	1,958	0	0	1,958
Jaybeam Wireless, Inc.	0	7,075	0	0	7,075

Taxpayer	Low Tier (\$)	Other (\$)	Small Business (\$)	University (\$)	Total (\$)
Johnson, Robert T.	*	*	*	*	3,944
KAO Chemicals Americas Corporation	0	12,138	0	0	12,138
Karaffa III, Joseph U.	*	*	*	*	3,353
KHPC Holding GP	*	*	*	*	1,365
Kidde Technologies, Inc.	179,772	0	0	0	179,772
Kingsdown, Inc.	0	19,192	0	0	19,192
KTI, Inc.	0	4,892	0	0	4,892
Kujawski, Michael N.	*	*	*	*	606
Kupferman, Matthew	*	*	*	*	3,156
Kupferman, Ronald J.	*	*	*	*	3,634
Kupferman, Spencer T.	*	*	*	*	1,422
La Belle, Russell J.	*	*	*	*	65,944
Lafayette Pharmaceuticals, Inc.	*	*	*	*	49
Laitram Group, Inc.	*	*	*	*	12,770
Lane Furniture Industries, Inc.	0	29,375	0	0	29,375
Lanier III, Clifford A.	*	*	*	*	7,936
LB Plastics, Inc.	0	4,131	0	0	4,131
Lead Technologies, Inc.	0	28,083	0	0	28,083
Lelly, Charles D.	*	*	*	*	9
Lendingtree, LLC	0	38,139	0	0	61,081
Leung, Paul A.	*	*	*	*	81
Leviton Manufacturing Co., Inc.	21,420	0	0	0	21,420
Liebel Flarsheim Company	*	*	*	*	155
Life Design Systems, Inc.	*	*	*	*	7
Little, Richard G.	*	*	*	*	5,495
Lorillard Tobacco Company	456,474	0	0	9,800	466,274
Lubrizol Advanced Materials, Inc.	80,327	0	0	0	80,327
Lucent Technologies, Inc.	0	16,094	0	0	16,094
Ludlow Corporation	*	*	*	*	1,409
Ludlow Technical Products Corp.	*	*	*	*	161
Malone, Michael J.	*	*	*	*	11,048
Maxim Integrated Products, Inc.	0	24,531	0	0	61,491

Taxpayer	Low Tier (\$)	Other (\$)	Small Business (\$)	University (\$)	Total (\$)
Mayflower Vehicle Systems, LLC	0	7,557	0	0	7,557
MCC Holdings, Inc.	19,062	0	0	0	19,062
McCall, Misty M.	*	*	*	*	3,051
McMurray, Brian L.	*	*	*	*	28,215
Meier, Peter	14,469	0	0	0	14,469
Metcalf, Edward M.	*	*	*	*	4,859
Metrolina Greenhouses, Inc.	0	39,045	0	0	39,045
Microban Products Company	0	14,002	0	0	14,002
Microdyn Technologies, Inc.	0	14	0	0	14
Micromass Communications, Inc.	*	*	*	*	1,649
Middleby Marshall, Inc.	0	10,283	0	0	10,283
Miller Products, Inc.	0	235	0	0	235
Milliken & Company	1,575	0	0	11,648	13,223
Millward, Paul E.	*	*	*	*	6,393
Misys Hospital Systems, Inc.	0	1,979	0	0	1,979
Moen Incorporated	84,258	0	0	0	247,443
Morris Associates, Inc.	0	12,546	0	0	12,546
Morris, Keith A.	*	*	*	*	5,495
Mozer, Norman R.	*	*	*	*	3,466
MTS Systems Corporation	0	18,481	0	0	18,481
Nacco Materials Handling Group, Inc.	0	47,546	0	0	47,546
Nekton Ventures, LLC	*	*	*	*	586
Newman Machine Company, Inc.	0	1,683	0	0	1,683
Noel, Marc	*	*	*	*	967
Noel, Michael F.	*	*	*	*	1,294
Noel, Wendy	*	*	*	*	1,301
Nolan, James D.	*	*	*	*	3,690
Nolan, Robert J.	*	*	*	*	3,510
Noonan, Mark	*	*	*	*	20
Norman Young Tire Center, Inc.	*	*	*	*	87
Novartis Animal Health US, Inc.	0	53,188	0	39,820	93,008
Oliver, James L.	*	*	*	*	27,830

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Oltmanns, Patrick B.	*	*	*	*	478
Ott, James W.	*	*	*	*	1,225
Parata Systems, LLC	0	58,930	0	0	58,930
Parker Hannifin Corporation	51,163	0	0	0	51,163
Paul, Charles A.	0	0	28	0	28
Peccatiello, Allan J.	*	*	*	*	3,516
Penner, Darryl D.	*	*	*	*	1,640
Perry, Dwayne M.	*	*	*	*	13,140
PGP Corporation	*	*	*	*	22
Pharmacia Corporation	0	38,703	0	0	38,703
Philip Morris USA, Inc.	0	0	0	487,838	487,838
Phillips, John G.	*	*	*	*	5,450
Piedmont Research Center, LLC	0	14,889	0	0	14,889
Pilson, Timothy G.	*	*	*	*	4,859
Playpower, Inc.	0	0	0	0	3,149
Pneumafil Corporation	0	5,368	0	0	5,368
Porters Group Holdings, Inc.	*	*	*	*	2,467
PPD Development, LP	21,593	14,101	0	0	35,694
PPG Industries, Inc.	0	34,540	0	0	34,540
Preferred Medical Mktg. Corp.	0	3,162	0	0	3,162
Preformed Line Products Company	9,320	0	0	0	9,320
Purolator Facet, Inc.	0	14,639	0	0	14,639
R.J. Reynolds Tobacco Company	0	687,196	0	306,169	993,365
Railroad Friction Products Corporation	0	27,355	0	0	27,355
Red Valve Company, Inc.	2,643	0	0	0	2,643
Reuel, Inc.	4,208	0	0	0	4,208
Reutlinger, Jerry F.	*	*	*	*	1,359
Rhoads Jr., Thomas P.	*	*	*	*	18
Risser, Thomas A.	0	12,428	0	0	12,428
Rohlik, Michael L.	*	*	*	*	2,282
S & ME, Inc.	0	50,567	0	0	50,567
Sabco Racing, Inc. and Subsidiaries	0	2,325	0	0	2,325

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Sage Dot Corporation	*	*	*	*	4,136
Saleh, Charles K.	25,639	0	0	0	25,639
Salix Pharmaceuticals, Inc.	0	6,769	0	0	32,678
Satterfield, Leslie K.	*	*	*	*	38
Schaefer Systems International, Inc.	0	4,663	0	0	4,663
Schroder, Alexander	*	*	*	*	22
Scynexis, Inc.	5,912	0	0	0	5,912
Searcy, Geoffrey B.	*	*	*	*	56
Sherman, Laurence H.	0	694	0	0	694
Sherman, William M.	0	695	0	0	695
Sherwood Medical Company, Inc.	*	*	*	*	1,384
Shuford, A. Pope	*	*	*	*	4,095
Shuford, James B.	*	*	*	*	8,334
Shuford, Stephen P.	*	*	*	*	7,908
Silverback Technologies, Inc.	0	12,110	0	0	12,110
Simtone Corporation	0	0	1,551	0	1,551
Singh, Harvinder	*	*	*	*	640
Sioux Tools, Inc.	0	17,727	0	0	17,727
Smith Jr., Edward C.	*	*	*	*	52,618
Smith, Anna Kathryn	*	*	*	*	1,924
Smith, Christopher	*	*	*	*	36,464
Smith, Grace Elizabeth	*	*	*	*	1,922
Smith, Sue Daniels	*	*	*	*	1,924
SmithKline Beecham Corp.	0	5,813,559	0	750,000	12,824,039
Soft Play, LLC	0	8,927	0	0	8,927
Sony Ericsson Mobile Communications	0	239,527	0	0	512,339
Source Technologies Holdings, LLC	0	15,751	0	0	15,751
Southern Lithoplate, Inc. & Subsidiary	0	6,418	0	0	6,418
Spencer Jr., John R.	*	*	*	*	1,191
Spurrier, Paul M.	*	*	*	*	6
Staton, Boyce R.	*	*	*	*	909
Stiefel Research Institute, Inc.	0	14,543	0	2,894	17,437

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Suntech Medical, Inc.	0	19,386	0	0	19,386
Surongo America, Inc.	*	*	*	*	2,025
Sutcliffe, Corina Bernhardt	*	*	*	*	15
SWD Holding, Inc.	0	16	0	0	16
Syngenta Corp. Protection, Inc.	0	396,120	0	41,110	577,438
Sytz, Ronald M.	*	*	*	*	818
Taggart, Larry R.	*	*	*	*	2,208
Taggart, Stephen	*	*	*	*	600
Teague, Roger D.	*	*	*	*	14
Temple, Thomas L.	*	*	*	*	28
Tessera North America, Inc.	*	*	*	*	28,096
The Sherwin-Williams Company	0	18,514	0	0	18,514
Thermo Fisher Scientific, Inc.	0	6,556	0	0	6,556
Thimsen, Donald J.	*	*	*	*	2,408
Thomasville Furniture Ind, Inc.	0	58,033	0	0	58,033
Time Warner Cable, Inc.	0	37,839	0	0	37,839
Time Warner NY Cable, LLC	0	45,660	0	0	45,660
TKC Holding Corporation	*	*	*	*	68
Tranzyme, Inc.	0	6,223	0	0	6,223
Triangle Biomedical Sciences, Inc.	0	3,469	0	0	3,469
Trim Systems Operation Corporation	0	3,798	0	0	3,798
Tripath Imaging, Inc.	0	24,272	0	0	48,119
Tucker, Kyle G.	*	*	*	*	2,878
Turner, Roy B.	*	*	*	*	303
Tyco Healthcare Group, LP	0	10,302	0	0	10,302
Tyco International US, Inc.	*	*	*	*	324
Union Carbide Corporation	0	33,344	0	0	368,117
United States Surgical Corporation	*	*	*	*	39,778
Valleylab Holding Corporation	*	*	*	*	604
Van Wingerden, Aart W.	*	*	*	*	6,307
Van Wingerden, Abraham	*	*	*	*	6,307
Van Wingerden, Michael T.	*	*	*	*	4,435

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Van Wingerden, Teunis	*	*	*	*	3,353
Van Wingerden, Thomas B.	*	*	*	*	4,435
Varian, Inc.	0	7,536	0	0	7,536
Vector Group, LTD	*	*	*	*	69,648
Vector Software, Inc.	0	1,228	0	0	1,228
Verizon Business Network Services	0	93,780	0	0	93,780
Vertellus Performance Materials, Inc.	0	8,863	0	0	8,863
Vice, Phillip L.	*	*	*	*	38
Voith Paper Rolls, Inc.	0	7,413	0	0	7,413
Volvo Construction Equipment NA, Inc.	0	75,842	0	0	83,010
Vosburgh, Frederick	*	*	*	*	503
Walker Jr., Walter W.	*	*	*	*	502
Walter Kidde Portable Equipment, Inc.	0	26,343	0	0	26,343
Waukesha Electric Systems, Inc.	0	0	0	0	990
Weaver, Ralph J.	*	*	*	*	360
Whiteside, William C.	*	*	*	*	1,119
William T Brooks Associates, Inc.	0	2,005	0	0	2,005
Williamson, Thomas M.	*	*	*	*	1,744
Wilson-Cook Medical, Inc.	0	73,055	0	0	73,055
Wix Filtration Corporation	0	0	0	0	44,887
Yoh, Jeffrey M.	*	*	*	*	547
Zinkkat, LLC	0	0	633	0	633
Total Credits Taken	1,545,576	9,681,340	56,779	1,649,286	21,302,645

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

* When taxpayers generate credits in more than one category, they do not report the category from which the credits are taken.

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.