

North Carolina Department of Revenue

Mill Rehabilitation Tax Credit

Article 3H

Returns Processed during Calendar Year 2024

Taxpayer	Expenditures (\$)	Credit Taken (\$)
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Income-Producing Property (24 Taxpayers)

Adamson, Joshua E.	0	40
Alape Perez, Margareth S.	0	850
Badger, Jimmy L.	0	285
Benjamin, Anthony V.	0	332
Blue Cross and Blue Shield of NC	118,643,291	42,121,073
Cope, Donald G.	299	55
Dixit, Nilesh A.	400	400
Drum, Darlene L.	0	429
Fountain, Adam M.	0	4,341
Handschuh, Jesse S.	2,000	2,000
Henry-Winston, Amanda	0	21
Jackson, James E.	775	775
Languren, Nancy	0	204
Lawrence, Melvin R.	0	300
Ledford, Tabitha	0	1
Little, Sherry	0	9
McKinnon, Ivy L.	0	240
Price, Shirron L.	0	9
Ratermann, Adrian N.	100	100
Spahn, Twizeyemungu	0	510
Surall, Terry J.	20	20
Taft, Jonathan G.	2,373,565	142,414
Taft, Thomas F.	2,373,566	142,414
Tolson III, Hubert G.	3,884,016	233,041

Total Credits Taken	127,278,032	42,649,863
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C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a) (10). This adjustment decreases the total credits taken from the amount shown above by \$0.

Article 3H - Mill Rehabilitation Tax Credit

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Non-Income-Producing Property (16Taxpayers)		
Alford, Helen	0	145
Bell, Frandreka M.	0	700
Blue, Zinneria S.	0	750
Candies, Marickus D.	0	3,397
Collins, Michael T.	2,800	2,800
Cope, Donald G.	200	100
Dockery, Todd	0	19,638
Eley, Geraldine	60	50
Evans, Abdul J.	0	350
Gillespie, Bryan W.	0	375
Jackson, James E.	775	775
Lorenzo, Susanne	0	5
Patterson, Monica L.	0	2,013
Powell, John S.	0	13,428
Priddy, Stewart B.	25	25
Sims, Brandi P.	0	125
Total Credits Taken	3,860	44,676

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of 'credits taken' for individual income taxpayers in this report are the installment amount reported by the taxpayer on Form D-400TC.

'0' in the Expenditures column indicates that the expenditure was reported in a prior year.

Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in a prior year.

Source: Tax Processing, Research & Equity Division, North Carolina Department of Revenue