

North Carolina Department of Revenue

Mill Rehabilitation Tax Credit

Article 3H

Returns Processed during Calendar Year 2013

Taxpayer	Expenditures	Credit Taken
	(\$)	(\$)
Income-Producing Property (20 Taxpayers)		
Anderson, Patricia A.	0	941,499
Austin, William D.	0	561
Belk, George E.	0	51,498
Clements, James F.	0	3,676
Figlewski, Stanley A.	0	1,135,000
Griffin, Christopher L.	0	8,365
Isom, Dale L.	0	19,808
Joyner, Patrick W.	1,328,450	106,276
Lazes, Noah F.	6,589,100	395,346
Lazes, Richard	1,317,820	395,346
Lynn, Freddie L.	0	100
Neill, James C.	136,130	10,890
Rees, Floyd E.	106,442	42,577
Roberson Jr., Carrol S.	0	1,135,000
Safransky, Seymour I.	1,129	79
Speckhard, Stanley E.	0	13,756
Temple, John G.	0	32,489
The Sherwin-Williams Company	0	1,003,930
United Parcel Service, Inc.	0	1,085,765
Westford, Stephanie Y.	12,500	650
Total Credits Taken	9,491,571	6,382,611

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$144,189.

Non-Income-Producing Property (21 Taxpayers)

Alston, Terry R.	1,500	1,000
Ashby III, Edward C.	0	23,360
Brinson, Crystal	0	20
Hampton, Leonard	0	700

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Harwell, John M.	0	17,962
Hodge, Shane M.	0	19,428
Johnson, William	0	13,189
Lane, Stephen G.	0	43,177
Leversedge, Fraser J.	50,374	10,075
Linka, Margaret L.	0	18,236
Melendez, Marcelino	0	300
Pardue, Naydell S.	0	10,000
Rawlins, Donald R.	0	4,077
Rizoti, Steve B.	0	14,692
Scott, Joe	0	1
Sui, Wen	200	200
Summers, Craig	800	91
Sykes, Ollin B.	0	18,650
Woods, James A.	0	6,624
Wynne, David J.	0	16,249
Zeber, Jeffrey T.	0	20,600
Total Credits Taken	52,874	238,631

Source: Revenue Research Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of 'credits taken' in this report are the installment amount reported by the taxpayer on Form D-400TC.

'0' in the Expenditure column indicates that the expenditure was reported in a prior year.

Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in the prior year.