

North Carolina Department of Revenue

Historic Rehabilitation Credits

Article 3D

Returns Processed during Calendar Year 2022

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Income-Producing Property (69 Taxpayers)		
Andrews, Syhme're	46,900	5,500
Angell, Andrew N.	26,076	1,043
Basinger, Debbie B.	54,481	54,481
Beatty, Nancy	0	2,211
Beiza, Dakoda C.	0	1,000
Bengel, Steven L.	329,147	13,166
Brown, Stephen	625	625
Bryan, Mary S.	1,000	2,500
Carver, Shana M.	1,010	1,010
Coltrane Jr., Joseph M.	0	71,859
Couch Jr., Leamon F.	287,284	11,491
Couch, Jon	26,913	1,077
Couch, Vernon S.	26,913	1,077
Crossman, Colin R.	0	8,283
Dixit, Nilesh A.	200	200
Duda, Jeffrey A.	0	25,000
Fincher, Carolyn R.	0	10,166
Hackney, Marion S.	0	18,193
Harris, Harley A.	0	100
Hedrick Realty and Investment Co., Inc.	0	4,872
Hicks, Mildred T.	3,500	1,044
Humblet, James L.	0	3,435
Jackson, James E.	100	100
Johnson, Richard D.	0	3,233
Keith, James A.	130,470	2,609
Kenol, Junior W.	366	154
Lamonds, Terrie E.	5,100	5,100
Leak, Kristi A.	50	50

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Lee, Deavyon D.	0	6,780
Leland, William J.	107,273	4,291
Limbaugh, James B.	12,149	12,149
Makgill, Diane C.	48,601	1,944
Manns, Latonia	3,000	5,000
Mast General Store, Inc.	0	654
Mattingly, Allison M.	0	100
Mehanja, Blerta	15,000	150
Morrissey, Patrick K.	10,567	10,567
Nixon, Dale W.	0	5,502
O'Brien, John B.	0	2,124
Olsinski, Justin C.	113,210	4,528
Olsinski, Kimberly A.	113,210	4,528
Orr, Cheryl R.	0	9,504
Perez, Catherine M.	6,000	6,000
Phelps, Kesia S.	500	500
Princiotta, Thomas M.	0	5,469
Pupillo, Chad P.	23,942	958
Rahlke, Patrick	1,500	400
Rex, Ted	0	14,000
Robinson, Emmett D.	1,664	1,664
Rowan Investment Company, Inc.	0	7,079
Sams Jr., Marcell E.	3,800	14,000
Sanderlin, Brandon G.	0	10,800
Sanders, Nicholas H.	0	18,193
Santiago, Ishmael	245	245
Secchi Jr., Antonio	500	500
Sirkin, Scott J.	0	16,958
Smith, Edward C.	0	1,763
Snell, Benjamin M.	40,369	1,615
Spellers, Jayla	988	703
Stone, Richard W.	0	6,391
Thompson, Bennett R.	9,606	2,883
Tietsworth, Haley B.	0	3,000

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Todd, Mary K.	100	100
Trunk, Donna L.	0	150
Weatherall, Kwame	2,000	3,200
White Jr., Charles R.	96,431	3,857
Williams, Myron	0	500
Woolard, Frederick	0	256
Yeager, Tyesha	45,000	9,500
Total Credits Taken	1,595,790	448,084

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$315.

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Non-Income-Producing Property (79 Taxpayers)		
Alderman, Brian T.	2,722	1,571
Allan Jr., Ahmad H.	1,200	1,200
Andrews, Hasaun R.	45,800	9,000
Andrews, Syhme're	16,000	6,000
Angell, Andrew N.	0	786
Arenas, Edwin	0	850
Arey, Mark J.	1,000	1,000
Barker, James M.	0	1,656
Beaird, Martin A.	1,000	1,000
Becker, Daniel L.	0	2,642
Beiza, Dakota C.	0	1,000
Bloom, Pamela E.	0	4,596
Bloxsom, Donald J.	150	150
Boner, Justin R.	0	6,591
Bradshaw, Caroline S.	500	200
Bridges, Richard L.	5,462	5,462
Brown Jr., Frank R.	0	4,205
Bryson, John D.	114,520	6,872
Burckley, William J.	58,500	24,654
Chesnutt, Stephen R.	64,621	3,877
Child, Megan W.	12,823	6,411
Churchill, R. E.	0	4,800
Connor, Douglas M.	0	500
Couch, Richard	109,615	6,577
Dixit, Nilesh A.	300	300
Donahue, Keith	0	6,330
Dryman, Terry D.	75,000	4,500
Elmore, Charles B.	500	500
Enos, Jonathan N.	0	7,015
Farrelly, Eugene V.	1,213	1,213
Garner, Patricia S.	400	50
Goforth, Brady H.	0	2,247
Heeks, Robyn W.	164,275	9,857
Hershberger, Jeffrey G.	21,131	21,131

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Hicks, Mildred T.	3,676	1,065
Hodges, Todd N.	63,774	3,826
Holman Jr., Robert F.	140	100
Hopkins, Tara M.	0	2,994
Jackson, James E.	100	100
Jones, Tammie	0	1,500
Joyal, Blayne G.	1	1
Kneile, Uwe	0	22,387
Konawalik, Bradley P.	4,800	4,800
Kucera, Gregory	109,009	109,009
Lee, Deavyon D.	0	6,780
Levene, Keith M.	120,000	18,000
Lindberg, Robert A.	0	2,544
Main, Jeffrey C.	26,500	2,120
Manns, Latonia	300	6,000
Massey III, William G.	108,275	14,329
Miller, Rebecca L.	0	129
Mirman, Steve A.	10,000	1,500
Navarro II, Peter	500	1
Patten, Thomas N.	39,135	2,348
Perez, Catherine M.	3,000	3,000
Phelan, Jennifer N.	53,586	8,038
Rahlke, Patrick	750	400
Ramey, John M.	149,999	4,500
Rearick, Daniel J.	0	1,798
Rigsbee, Arnold W.	108,558	11,108
Santiago, Ishmael	50,000	50,000
Schieren, Charles W.	0	12,000
Scott, Randall C.	0	95,365
Seipel, Richard A.	22,115	230
Shapiro, Mark A.	83,415	12,512
Sheets, Charles Z.	146,088	4,383
Sims, Brandi P.	200	200
Spellers, Jayla	527	413
Spring, Natalie R.	0	8,250

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Stover, Phillip E.	0	2,557
Tilley, William L.	0	2,778
Todd, Mary K.	200	200
Walker, Jeffrey A.	0	3,809
Washburn, Catherine	94,661	7,573
Weatherall, Kwame	0	3,000
Wetterhahn, Joshua H.	0	7,990
Whitley, Yvonne M.	0	2,581
Williams, Myron	0	500
Williamson, Matthew D.	-22,500	-12,394
Woolard, Frederick	0	138
Credits Taken	1,873,541	585,205

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

A negative value indicates that the taxpayer's amounts reported in a prior year have been reduced. (Such taxpayers are not included in the total number of taxpayers shown on this report.)

Due to informational limitations, the amounts of 'credits taken' for individual income taxpayers in this report are the installment amount reported by the taxpayer on Form D-400TC.

'0' in the Expenditure column indicates that the expenditures were reported in a prior year. Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in a prior year.

Source: Tax Research & Equity Division, North Carolina Department of Revenue