## **IB-13**

Web 12-13

## Gross Premium Tax Return Life, Accident, Health and Title Companies

North Carolina Department of Revenue

				DOR Use Only
For tax year beginning (MM-DD-YY)	and endir	g (MM-DD-YY) =		//
Legal Name (First 35 Characters) (USE CAPITAL LETTER	RS FOR YOUR NAME AND ADDRESS)			
Mailing Address			Feder	al Employer ID Number
City		State Zip Code		
,		,		
Name of Contact Person	Phone Number	State of Domicile		
				NAIC Number
Fill in circle if applicable:			1	NAIO Number
Payment has been made through electrical electrica	tronic funds transfer (EFT)		_	
Amended Return				
			•	
Date of Withdrawal if Company Surren	dered Certificate of Authori	ty to do Business in NC	During the Yea	ar
Schedule A. Summary of Amou	ınt Due			
1. Total 2013 Gross Premium Tax I	Liability Due			
(From Schedule B, Part 3, Line 10	))	•	1.	
2 Total 2012 Incurance Begulaten	v Chargo Duo			
2. Total 2013 Insurance Regulatory (From Schedule C, Line 7)	y Charge Due	2	2.	.00
			,	, ,
3. Total Payment Due for 2013		;	3. <b>\$</b>	
Add Line 1 and Line 2			Ψ	
The fellowing proved he attached to	- 41-1			
The following must be attached t				
2013 Schedule T from the Annual S				
2013 North Carolina Business Page	9			
The following must be attached in	f applicable (check all t	hat apply):		
Reconciliation schedule explain	ing any differences in the	premiums listed on t	he tax return	, the North Carolina
Business Page, and Schedule 1				
<ul> <li>2013 Guaranty Assessment Tax</li> </ul>			Carolina Life	& Health Insurance
<ul><li>Guaranty Association or the No</li><li>Schedule in support of any supp</li></ul>		-	aimed	
<ul><li>Schedule in support of any support</li><li>Form CD-425, NC-478 and app</li></ul>				e housing, and mill
rehabilitation tax credits claimed			.,	
Signature:	Title:			Date:

Returns are due by the 15th day of the 3rd month following the end of the calendar year. Your check or money order must be in the form of U.S. currency from a domestic bank.

## Schedule B. Calculation of Gross Premium Tax

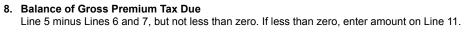
Part 1. North Carolina Basis Gross Premium Tax (Multiply NC Taxable Premiums by the Applicable Tax Rate)

			NC Taxable Premiums	Tax Rate	Tax Computed on NC Basis
1.	Life Insurance	<b>&gt;</b>		1.9%	.,,
2.	Annuities	<b>&gt;</b>	.,,	0%	00
3.	Accident and Health	<b>&gt;</b>	.,,	1.9%	00
4.	Workers' Comp	<b>•</b>		2.5%	00
5.	All Other Lines (attach schedule)	<b>&gt;</b>	.,,	1.9%	00
6.	Finance Charges	<b>&gt;</b>	<b>.,,</b>	1.9%	.,,
7.	<b>Total</b> Add Lines 1 through 6	<b>&gt;</b>	.,,,		00

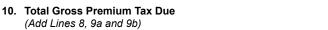
Par	t 2. State of Domicile Basis Gross Pren by the Tax Rate. Attach supplemental schedul			
		NC Taxable Premiums	Tax Rate	Tax Computed on State of Domicile Basis
1.	Life Insurance	• .,,	%	.,,
2.	Annuities	• .,,	%	.,,
3.	Accident and Health	• .,,	%	.,,
4.	Workers' Comp	• .,,	%	.,,
5.	All Other Lines (attach schedule)	• .,,	%	.,,
6.	Finance Charges	• .,,	%	.,,
7.	Total Add Lines 1 through 6	• .,,		00
Par	t 3. Computation of Gross Premium Ta	ıx		
1.	Gross Premium Tax Computed on NC Basis (From Part 1, Total Tax Computed)		1.	00
2.	Retaliatory Tax Part 2, Total Tax Computed minus Part 1, Total Tax	x Computed, but not less than zero.	2.	00
3.	Gross Premium Tax Line 1 plus Line 2		3.	.,,
4.	Tax Credits		► 4a.	00

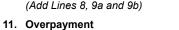
•	(From Part 1, Total Tax Computed)	1.	
2.	Retaliatory Tax Part 2, Total Tax Computed minus Part 1, Total Tax Computed, but not less than zero.	2.	.,,
3.	Gross Premium Tax Line 1 plus Line 2	3.	00
4.	Tax Credits a. NC Guaranty Fund Assessment Credit (From Schedule E, total; not to exceed Line 3)	► 4a.	00
	b. CD-425 and NC-478 Tax Credits (Attach applicable forms)	► 4b.	.,,
5.	Gross Premium Tax Liability Line 3 minus Lines 4a and 4b, but not less than zero	<b>&gt;</b> 5.	.,,
6.	Prior Year Credit Applied to 2013 (From Schedule D. Line 1. Column 1)	<b>▶</b> 6.	00













(See <u>www.dornc.com</u> for current interest rate and penalty information)

Leg	al Name	F	EIN		— <b>Page 3</b> , Form IB-13, Web, 12-13
Part	3. Computation of Gross Premium Tax (				
12.	Amount of Line 11 to be Applied to 2014 Gross Pr	emium Tax		<b>▶</b> 12	.00
13.	13. Gross Premium Tax to be Refunded Line 11 minus Line 12			13.	
Sch	edule C. Insurance Regulatory Charge				
1.	Gross Premium Tax Liability (From Schedule B, Part 1, Total Tax Computed)			<b>▶</b> 1	.00
2.	Insurance Regulatory Charge Multiply Line 1 by 6.0%			2.	
3.	Prior Year Credit Applied to 2013 (From Schedule D, Line 1, Column 2)			<b>▶</b> 3	
4.	Insurance Regulatory Charge Installment Payment (From Schedule D, Line 5, Column 2)	s		<b>▶</b> 4	
5.	<ul> <li>5. Balance of Insurance Regulatory Charge Due Line 2 minus Lines 3 and 4, but not less than zero. If less than zero, enter amount</li> </ul>			5.	
6.					(See <u>www.dornc.com</u> for current nterest rate and penalty information)
7.	Total Insurance Regulatory Charge Due (Add Lines 5, 6a and 6b)	_		•	
8.	Overpayment				
9.	Amount of Line 8 to be Applied to 2014 Insurance	Regulatory Cha	rge	<b>▶</b> 9.	.00
10.	Insurance Regulatory Charge to be Refunded Line 8 minus Line 9			10.	.00
Sc	hedule D. Installment Payments Made (Sh	ould not include	any negative amou		, , , , , , , , , , , , , , , , , , , ,
	•		(1) Gross F	Premium Tax	(2) Insurance Regulatory Charge
1.	Prior Year Credit Applied to 2013 (Gross Premium Tax - from prior IB-13, Sch. B, Part 3, (Insurance Regulatory Charge - from IB-13, Sch. C, Li		(1) 0.000		(-) meaning regulatory change
2.	Installment Payment made April 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir	ŕ			
3.	Installment Payment made June 15, 2013 (Do not include amount on Line 1)				
	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir	ne 10)			
4.	(Gross Premium Tax - from IB-14, Part 1, Line 4)				
	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4)				
5.	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013	ne 10)			
5.	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4	ilable	nent Amount	Percentage	Amount of Credit
5.	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4  hedule E. Guaranty Association Credit Ava	ilable	nent Amount	Percentage	Amount of Credit
5.	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4	ilable	nent Amount	Percentage 20%	Amount of Credit
5. Sc	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4  hedule E. Guaranty Association Credit Ava	ilable	nent Amount	<u> </u>	Amount of Credit
5. Sc	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4  hedule E. Guaranty Association Credit Ava  Assessment Year 2008  Assessment Year 2009	ilable	nent Amount	20%	Amount of Credit
5. Sci	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4  hedule E. Guaranty Association Credit Ava  Assessment Year 2008  Assessment Year 2009  Assessment Year 2010	ilable	nent Amount	20%	Amount of Credit
5. Sc. 1. 2. 3. 4.	(Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Installment Payment made October 15, 2013 (Do not include amount on Line 1) (Gross Premium Tax - from IB-14, Part 1, Line 4) (Insurance Regulatory Charge - from IB-14, Part 2, Lir Total Installment Payments Made in 2013 Add Lines 2 through 4  hedule E. Guaranty Association Credit Ava  Assessment Year 2008  Assessment Year 2009  Assessment Year 2010	ilable	nent Amount	20% 20% 20%	Amount of Credit