

For calendar year **2018** or other tax year beginning ____ - ____ - **1 8** and ending ____ - ____ - ____ ▶ ☐ Amended Return

▶ Fill in the circle that corresponds to the tax form you filed:

☐ **Individual** (D-400) ☐ **C-Corp** (CD-405) ☐ **Insurance** (IB-13, 33, 43, 53, 4A1, 4A2, or 4A3)

☐ **Estate or Trust** (D-407) ☐ **S-Corp** (CD-401S) ☐ **Partnership** (D-403)

Individual's First Name (USE CAPITAL LETTERS) M.I. Individual's Last Name (USE CAPITAL LETTERS) Individual's Social Security Number

Entity's Legal Name (USE CAPITAL LETTERS) Federal Employer ID Number

Part 1. Tax Credits Subject to 50% of Tax Limit (Most of the credits listed below have expired. Taxpayers may continue to take the remaining installments and carryforwards of prior years' credits by completing Part 1. See instructions for details.)

	Franchise	Income
1. Creating Jobs (Article 3J)	▶ ____ .00	▶ ____ .00
2. Investing in Machinery and Equipment	▶ ____ .00	▶ ____ .00
3. Research and Development (Article 3A)	▶ ____ .00	▶ ____ .00
4. N.C. Research and Development	▶ ____ .00	▶ ____ .00
5. Investing in Central Office or Aircraft Facility Property	▶ ____ .00	▶ ____ .00
6. Investing in Business Property (Article 3J)	▶ ____ .00	▶ ____ .00
7. Investing in Renewable Energy Property	▶ ____ .00	▶ ____ .00
8. Technology Commercialization	▶ ____ .00	▶ ____ .00
9. Renewable Fuel Facility	▶ ____ .00	▶ ____ .00
10. Work Opportunity	▶ ____ .00	▶ ____ .00
11. Constructing a Railroad Intermodal Facility	▶ ____ .00	▶ ____ .00
12. Investing in Real Property	▶ ____ .00	▶ ____ .00
13. Biodiesel Producers	▶ ____ .00	▶ ____ .00
14. Donate Funds to Nonprofit Organization	▶ ____ .00	▶ ____ .00
15. Renewable Energy Property Facility	▶ ____ .00	▶ ____ .00
16. Interactive Digital Media	▶ ____ .00	▶ ____ .00
17. Other Tax Credits Subject to 50% Limit		
Fill in applicable circles:		
☐ Cigarettes for Export		
☐ Cigarettes for Export While Increasing Employment		
☐ Substantial Investment		
☐ N.C. Ports		
▶ ____ .00	▶ ____ .00	▶ ____ .00
18. Total Tax Credits Subject to 50% Limit		
Add Lines 1 through 17	▶ ____ .00	▶ ____ .00

Part 2. Computation of 50% Limit	Franchise	Income
19. Amount of Franchise and Income Tax Due	_____	_____
20. Enter Amount of Credits Not Subject to 50% Limit	_____	_____
21. Line 19 minus Line 20, but not less than zero	_____	_____
22. Multiply Line 21 by 50%	_____	_____
23. Enter the Lesser of Line 18 or Line 22	_____	_____

Part 3. Amount of Each Credit Taken in 2018 (Allocate the credits available in Part 1 by entering the amount of each credit actually taken in 2018.)																																																																																																																										
24. Creating Jobs <i>(Article 3J)</i> 25. Investing in Machinery and Equipment 26. Research and Development <i>(Article 3A)</i> 27. N.C. Research and Development 28. Investing in Central Office or Aircraft Facility Property 29. Investing in Business Property <i>(Article 3J)</i> 30. Investing in Renewable Energy Property 31. Technology Commercialization 32. Renewable Fuel Facility 33. Work Opportunity 34. Constructing a Railroad Intermodal Facility 35. Investing in Real Property 36. Biodiesel Producers 37. Donate Funds to Nonprofit Organizations 38. Renewable Energy Property Facility 39. Interactive Digital Media 40. Other Tax Credits Subject to 50% Limit Fill in applicable circles: ☐ Cigarettes for Export ☐ Substantial Investment ☐ Cigarettes for Export While Increasing Employment ☐ N.C. Ports	 6990206020	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">▶</td> <td style="width: 40%; border-bottom: 1px solid black; text-align: center;">_____</td> <td style="width: 10%; text-align: right;">.00</td> <td style="width: 5%; text-align: center;">▶</td> <td style="width: 40%; border-bottom: 1px solid black; text-align: center;">_____</td> <td style="width: 10%; text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> <tr> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> <td style="text-align: center;">▶</td> <td style="border-bottom: 1px solid black; text-align: center;">_____</td> <td style="text-align: right;">.00</td> </tr> </table>	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00	▶	_____	.00
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
▶	_____	.00	▶	_____	.00																																																																																																																					
41. Total Tax Credits Subject to 50% Limit Add Lines 24 through 40; total cannot exceed Line 23		<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">▶</td> <td style="width: 40%; border-bottom: 1px solid black; text-align: center;">_____</td> <td style="width: 10%; text-align: right;">.00</td> <td style="width: 5%; text-align: center;">▶</td> <td style="width: 40%; border-bottom: 1px solid black; text-align: center;">_____</td> <td style="width: 10%; text-align: right;">.00</td> </tr> </table>	▶	_____	.00	▶	_____	.00																																																																																																																		
▶	_____	.00	▶	_____	.00																																																																																																																					