#### ← Staple W-2s Here D-400

Web-Fill

# Individual Income Tax Return 2007 Carolina Department of Revenue

10-07 NORTH C	arolina Depar	iment of Re	venue		
For calendar year <b>2007</b> , or fiscal year beginning	MM-DD-YY)		and end	ing (MM-DD-YY)	
Your Social Security Number	You <u>must</u> enter	,	Spou	ise's Social Security Number	
Your First Name(USE CAPITAL LETTERS FOR YOUR NAME AND ADDRESS)	M.I.	Your Last N	lame		
If a Joint Return, Spouse's First Name	M.I.	Spouse's L	ast Name		
Address				County (Enter first five letters)	
City	State	Zip Code		Country (If not U.S.)	
○ ← Fill in circle if you or your spouse we			il 15 an	d a U.S. citizen or	resident.
Deceased Taxpayer Information	N.C. Public Cam	paign Fund		<b>N.C. Political Parties</b>	Financing Fund
Taxpayer (MM-DD-YY)  If return is for a deceased taxpayer or deceased spouse, enter date of death.  Spouse (MM-DD-YY)  Fill in circle if return is filed and signed by Executor or Administrator.	Mark 'Yes' if you taxes to this specia materials and for spending limits. Maryour tax or refund.  (Fill in appropriate circle)	l Fund for voter ed candidates who 'king 'Yes' does not You Your'	ducation accept	Fill in appropriate circle if yo \$3 to this fund. Your tax whether or not you make You  Democratic Republican Unspecified	remains the same
Enter federal adjusted gross income from your federal rei (Form 1040, Line 37; Form 1040A, Line 21; or Form 1040EZ, Line	rear of 2007? Yes	to Pag	e 4 of Forr	nes 1 through 11. Then go m D-400. Fill in residency nplete Lines 49 through 51.	
Filing Status Same as federal. Fill in one circle 2007, see the Line Instructions for Lany refund due will be delayed.					
1. Single 2. Married Filing Jointly				Enter the Number of Exemptions claimed	
3. ○ Married Filling Separately  (Enter your spouse's full name and Social	Name			on your federal income tax return	
4. O Head of Household	SSN				
5. Qualifying Widow(er) with Dependent Child	Year spouse died:	)			
6. Taxable Income from Your Federal Income T Form 1040, Line 43; Form 1040A, Line 27; or Form 1 (If zero, see the Line Instructions)		<b>▶</b> 6.	Enter Who	le U.S. Dollars Only	
7. Additions to Federal Taxable Income All taxpayers must complete Lines 29 through 38 on Page 3 and enter amount from Line 38		<b>&gt;</b> 7.			
8. Add Lines 6 and 7		8.			
9. Deductions from Federal Taxable Income If applicable, complete Lines 39 through 48 on Page amount from Line 48	3 and enter	<b>&gt;</b> 9.			
10. Line 8 minus Line 9		10.			

## 2007

10-07 11. Enter amount from Line 10 11 12. Part-year residents and nonresidents 12. Complete Lines 49 through 51 on Page 4 and enter decimal amount from Line 51 13. North Carolina Taxable Income Full-year residents enter the amount from Line 11 13 Part-year residents and nonresidents multiply amount on Line 11 by the decimal amount on Line 12 14. North Carolina Income Tax If the amount on Line 13 is less than \$68,000, use the Tax Table beginning on Page 17 14 of the instructions to determine your tax. If the amount on Line 13 is \$68,000 or more, use the **Tax Rate Schedule** on Page 25 to calculate your tax. 15. Tax Credits (From Form D-400TC, Part 4, Line 36 - You must attach Form D-400TC 15. if you enter an amount on this line) 16. 16. Subtract Line 15 from Line 14 17. Consumer Use Tax (See instructions on Page 7) 17 18. Add Lines 16 and 17 18. 19. North Carolina Income Tax Withheld a. Your tax withheld (Staple original or copy of 19a. the original State wage and tax statement(s) in top lefthand comer of the return) b. Spouse's tax withheld 19b 20. Other Tax Payments a. 2007 Estimated Tax 20a b. Paid with Extension 20b. 20c. c. Partnership If you claim a partnership payment on Line 20c or S corporation payment on Line 20d, you must attach a copy of the NC K-1. d. S Corporation 20d. 21. Add Lines 19a through 20d and enter the total on Line 21 21. **22.** a. If Line 18 is more than Line 21, subtract and enter the result 22a. **b.** Penalties and interest (See Line instructions) 22b. Exception to c. Interest on the underpayment of estimated income tax underpayment 22c. (See Line instructions and enter letter in box, if applicable) of estimated tax 23. Add Lines 22a, 22b, and 22c and enter the total - Pay This Amount You can now pay online. Go to our website and click on Electronic Services for details. 24. 24. If Line 18 is less than Line 21, subtract and enter the result 25. Amount of Line 24 to be applied to 2008 Estimated Income Tax 25. 26. Contribution to the N.C. Nongame and Endangered Wildlife Fund 26. 27. Add Lines 25 and 26 27.

28. Subtract Line 27 from Line 24 and enter the Amount To Be Refunded



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# Page 3 D-400 Web-Fill 10-07 Last Name (First 10 Characters) 20 Tax 20 Additions to Federal Taxable Income (See Line Instruction)

	Additions to Federal Taxable Income (See Line Instructions beginning on Page 9	).)	
29.	Enter the itemized deductions or the standard deduction from your federal return		
	● Form 1040, Line 40		Enter Whole U.S. Dollars Only
	● Form 1040A, Line 24	<b>2</b> 9.	•
	Form 1040EZ SINGLE filers - enter \$5,350 <b>OR</b> the amount from Line 5 of Form 1040EZ, <b>whichever is less</b>	29.	
	Form 1040EZ MARRIED FILING JOINTLY filers - enter \$10,700 <b>OR</b> the amount from Line 5 of Form 1040EZ, <b>whichever is less</b>		
30.	Enter your N.C. standard deduction (The standard deduction for most people is shown below.)		
٠٠.	● Single\$3,000 ● Married filing jointly\$6,000		
	Head of household \$4,400     Married filing separately:	<b>3</b> 0.	
	<ul> <li>Qualifying widow(er) \$6,000</li> <li>If your spouse does not claim itemized deductions. \$3,000</li> </ul>		
	If your spouse claims itemized deductions0		
	Note: If 65 or older or blind <u>OR</u> if someone can claim you as a dependent, see the		
24	applicable chart or worksheet on Page 9 to determine the amount to enter on this line.  Subtract Line 30 from Line 29 and enter the result here, but not less than zero	31.	
		31.	
32.	If you claimed the standard deduction on your federal return, do not enter any amount on Line 32. Instead, skip Line 32 and go to Line 33.		
	If you itemized your deductions on your federal return, enter on this line the state	<b>3</b> 2.	
Ո	and local income taxes or general sales taxes from Line 5 of Federal Schedule A and any foreign income taxes included on Line 8 of Federal Schedule A.	02.	
	IMPORTANT: If you were required to complete the Itemized Deductions		
	Worksheet in the instructions for Federal Form 1040, and you answered "Yes"		
	on Line 7 of the federal worksheet, see Page 10.		
33.	If you claimed the standard deduction, enter the amount from Line 31 above.	<b>▶</b> 33.	
<u>^</u>		<b>&gt;</b> 33.	
34.	Personal exemption adjustment (Complete the <b>Personal Exemption</b>	<b>3</b> 4.	
	Adjustment Worksheet on Page 10 of the instructions and enter the result)	,	
35.	Interest income from obligations of states other than North Carolina	<b>&gt;</b> 35.	
36.	Adjustment for domestic production activities (See instructions on Page 10)	<b>▶</b> 36.	
37.	Other additions to federal taxable income (Attach explanation or schedule)	<b>▶</b> 37.	
38.	Total additions - Add Lines 33 through 37 (Enter the total here and on Line 7)	38.	
	Deductions from Federal Taxable Income (See Line Instructions beginning on F	Page 11.)	
39.	State or local income tax refund if included on Line 10 of Federal Form 1040	<b>&gt;</b> 39.	
40.	Interest income from obligations of the United States or United States' possessions	<b>4</b> 0.	
41.	Taxable portion of Social Security and Railroad Retirement Benefits included on your federal return	<b>1</b> 41.	
42.	Retirement benefits received by vested N.C. State government, N.C. local government, or federal government retirees ( <i>Bailey settlement - Important: See Line instructions on Page 11</i> )	<b>4</b> 2.	
42			
43.	If you have retirement benefits not reported on Lines 41 or 42, complete the <b>Retirement Benefits Worksheet</b> on Page 11 and enter the result here	<b>4</b> 3.	
44.	Severance wages (See Line instructions on Page 11 for explanation of qualifying severance wages)	<b>4</b> 4.	
45.	Adjustment for additional first-year depreciation added back in 2002, 2003, and 2004 (Important: See Line instructions on Page 12)	<b>4</b> 5.	
46.	Contributions to North Carolina's National College Savings Program (NC 529 Plan) (See Line instructions on Page 12 for deduction limitations)	<b>&gt;</b> 46.	
47.	Other deductions from federal taxable income (Attach explanation or schedule. Do not include any deduction for retirement benefits on this line.)	<b>4</b> 7.	
48.	Total deductions - Add Lines 39 through 47 (Enter the total here and on Line 9)	48.	

Line 12; round to four decimal places.)

51.

#### Computation of North Carolina Taxable Income for Part-Year Residents and Nonresidents

(See Line Instructions beginning on Page 12. Note: **Do not** complete Lines 49 through 51 if you were a full-year resident.)

	<ul> <li>Fill in applicable circles</li> </ul>							
۱Г	—				<u>You</u>	Spouse		
Ш	Fill in circle(s) if you or your spouse	moved into or out of North Carolina dur	ring the year and enter the	dates of reside	ency in the boxes. 🗕 🔘	0		
Ш	You		Spouse					
	Date residency began	Date residency ended	Date residency began	ı	Date residency ended			
	(MM-DD-YY)	(MM-DD-YY)	(MM-DD-Y	Y)	(MM-DD-YY)			
Ш	Fill in circle(s) if you or your spouse were <i>nonresidents of North Carolina</i> for the entire year.							
	Part-year residents and nonresidents must complete the worksheet on Page 12 of the instructions to determine the amounts to enter on Lines 49 and 50 below.							
					Enter Whole U.S. Dolla	rs Only		
49	<ol> <li>Enter the amount from Column B, Line 29 of the Part-Year Resident/Nonresident Worksheet on Page 12 of the Instructions.</li> </ol>							
50	. Enter the amount from Colum Resident/Nonresident Works	n A, Line 29 of the Part-Year sheet on Page 12 of the Instructions	s.	<b>&gt;</b> 50.				
51. Divide Line 49 by Line 50 <i>(Enter the result as a decimal amount here and on</i>								

	I certify that, to the best of my knowledge, this return is accurate and complete.			If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.		
Here	Your Signature		Date	Paid Preparer's Signature	Date	
Sign	Spouse's Signature (If i	filing joint return, both must sign.)	Date	Preparer's FEIN, SSN, or PTIN	•	
<b>•</b>	Home Telephone Number (Include area code.)		•	Preparer's Telephone Number (Include area code.)		
	If REFUND mail return to:	N.C. DEPT. OF REVENUE P.O. BOX R RALEIGH, NC 27634-000		If you ARE NOT due a refund, mail return, any payment, and D-400V to:	N.C. DEPT. OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640-0640	



### **Payment Options**

**Online** - You can pay your tax online by bank draft or credit or debit card using Visa or MasterCard. Go to our website www.dornc.com and click on Electronic Services for details.

**Payment Voucher** - If you received a pre-addressed income tax booklet **and** you do not pay your tax online, use the payment voucher (Form D-400V) included in the back of the booklet. Complete the voucher and enclose it with your return and payment in the envelope provided. Note: The Department will not accept a check, money order, or cashier's check unless it is drawn on a U.S. (domestic) bank and the funds are payable in U.S. dollars. Be sure to enter your social security number(s) in the boxes provided on the voucher. Do not use Form D-400V if any of the preprinted information does not match what you entered on your return. Instead, go to our website to generate a personalized D-400V with the correct information. Please do not staple, tape, paper clip, or otherwise attach your payment or voucher to your return or to each other.